**CCO eCoaching DB Unit Test Document**

* **Main Module(SPs to interface with UI)**

May 6, 2020

Change History Log

| Date | Revision | Change Description | Author |
| --- | --- | --- | --- |
| 08/04/2014 | 1.0 | SCCB-13265- Group multiple Coaching reasons for ecls in dashboard display | Susmitha Palacherla |
| 11/19/2014 | 2.0 | SCCB- 13794- Update supervisor pending to allow for acting manager view | Susmitha Palacherla |
| 03/05/2015 | 3.1 | SCCB- 14422 Dashboard redesign | Susmitha Palacherla |
| 03/19/2015 | 3.2 | SCCB- 14423 Extend dashboard functionality to senior leadership | Susmitha Palacherla |
| 06/03/2015 | 4.1 | SCCB- 14893 – Performance round 2 | Susmitha Palacherla |
| 06/05/2015 | 4.2 | SCCB- 14478 Delete log functionality | Susmitha Palacherla |
| 06/10/2015 | 4.3 | Updated section 4.1 SCCB- 14893 – Performance round 2 for additional changes | Susmitha Palacherla |
| 06/11/2015 | 5.0 | SCCB – 14916- Additional job codes for HR access | Susmitha Palacherla |
| 06/15/2015 | 6.0 | SCCB – 14966 – Cleanup for Reused and Duplicate Lan Ids | Susmitha Palacherla |
| 07/23/2015 | 7.0 | TFS 363/402 – Fix issue with Duplicate Form names for insert from UI | Susmitha Palacherla |
| 07/29/2015 | 7.1 | SCCB – 14966 – Cleanup for Reused and Duplicate Lan Ids – additional updates | Susmitha Palacherla |
| 7/31/2015 | 8.0 | TFS 175/475 - Display Assigned reviewer for LCSAT records on Review pages | Susmitha Palacherla |
| 8/7/2015 | 9.0 | TFS 450 – Performance Improvements Round 3.  Modified Test cases in section 3.2  Added section 9 for Main and Submission dashboards | Susmitha Palacherla |
| 8/25/2015 | 10.0 | TFS 605 - Stored Procedure treatment of alphanumeric Employee ids - Added section 10 | Susmitha Palacherla |
| 8/25/2015 | 11.0 | TFS 599- Fix type for ‘All Employees’ in procedures - Added section 11 | Susmitha Palacherla |
| 11/03/2015 | 12.0 | TFS 864 – Open CSR Comments for all ecls – Added section 12. | Susmitha Palacherla |
| 4/16/2016 | 13.0 | TFS 2332 – Separate HR Solution | Susmitha Palacherla |
| 6/8/2016 | 13.1 | Updates to section 13 test cases.  TFS 2332 – Separate HR Solution – Approach without using HR\_Access Table | Susmitha Palacherla |
| 8/19/2016 | 14.0 | TFS 3598 - single ecl in a single procedure for display | Susmitha Palacherla |
| 9/21/2016 | 15.0 | TFS 3877 – all module submission for designated users | Susmitha Palacherla |
| 10/17/2016 | 16.0 | TFS 3758 – Shared Sub Coaching Reasons may display incorrectly in UI | Susmitha Palacherla |
| 04/16/2018 | 17.0 | TFS 7136 – Move submissions to new architecture | Susmitha Palacherla |
| 04/24/2018 | 18.0 | TFS 10760 - Fix Sub Coaching reasons display stored procedure | Susmitha Palacherla |
| 4/26/2018 | 19.0 | TFS 7138 – Move historical dashboard to new architecture | Susmitha Palacherla |
| 06/06/2018 | 20.0 | TFS 7137 – Move My dashboard to new architecture | Susmitha Palacherla |
| 04/26/2018 | 21.0 | TFS 14049 - Display issue for Coaching Logs submitted as Non CSE | Susmitha Palacherla |
| 09/06/2019 | 22.0 | TFS 13644 – Incorporate a follow-up process for eCoaching submissions | Susmitha Palacherla |
| 09/18/2019 | 23.0 | TFS 15621 - Display My Follow up for CSRs | Susmitha Palacherla |
| 10/30/2019 | 24.0 | TFS 15974 - Fix HC users receiving error on Historical Dashboard | Susmitha Palacherla |
| 01/07/2020 | 25.0 | TFS 16328 – Updated sp\_Dashboard\_Summary\_Count to exclude sup module BQ% logs in pending  Ack status from mgr mypending summary count | Susmitha Palacherla |
| 5/6/2020 | 26.0 | TFS 17066 Security & Privacy coaching reason and sub-reasons | Susmitha Palacherla |

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## SCR 13265 Group multiple Coaching reasons for ecls in dashboard display

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | The supervisor dashboard currently displays a row for each row coaching reason for a coaching log. program has requested the coaching reasons to be grouped and display a sum of values for the log instead of displaying each coaching reason as a separate record. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | PROCEDURE [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Executing sp should return I row per ecl even if the ecl has multiple coaching reasons with a sum of # opportunities and # reinforcements. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 1.1 | Execute stored Procedure [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP] passing in a csr name for whom we know a coaching log exists with multiple coaching reasons  -- Find ecls with multiple coaching reasons  SELECT [CoachingID]  ,COUNT(\*)  FROM [eCoachingDev].[EC].[Coaching\_Log\_Reason]  group by CoachingID  having COUNT(\*) >1  GO  --pick one and display details  select \* FROM [eCoachingDev].[EC].[Coaching\_Log]  where coachingid = 3  -- find the agent name using lanid  select emp\_name from ec.employee\_Hierarchy where emp\_lanid = 'jourdain.augustin'  --make sure status is not inactive and set to something esle | record with formname ‘eCL-Jourdain.Augustin-633342 ‘ returned with numOpportunity = 2 | P |  |
|  | --make sure status is not inactive and set to something esle  update [EC].[Coaching\_Log]  set statusid = 6  where coachingid = 3  -- Execute procedure passing in agent name identified above.  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'Augustin, Jourdain M',  @strSUPin = N'%',  @strMGRin = N'%',  @strSDatein = N'20140201',  @strEDatein = N'20140301',  @strIsOpp = N'%',  @strStatusin = N'%',  @strIsForce = N'%'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
|  |  |  |  |  |

## SCR 13794 Update supervisor pending to allow for acting manager view

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | This change is to facilitate viewing of logs in pending supervisor Review In case of acting managers where employees are listed as managers in an employee’s hierarchy but have a supervisor job code) |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | PROCEDURE [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Executing sp should include include the ecl even though the user being passed in is the manager in the hierarchy with a sup job code. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 2.1 | Prepare employee record  Update [eCoachingDev].[EC].[Employee\_Hierarchy]  set [Mgr\_ID]= '345712'  ,[Mgr\_LanID]='susmitha.palacherla'  ,[Mgr\_Job\_Code]= 'WACS40'  where Emp\_ID = '249152'  Execute stored Procedure  [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  Passing in value of ‘susmitha.palacherla’  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  @strCSRSUPin = N'susmitha.palacherla'  SELECT 'Return Value' = @return\_value  GO | Should return row for ecl eCL-zana.moore-16354  Where ‘susmitha.palacherla’ is the mgr\_lanid and having job\_code WACS40. | P |  |
|  |  |  |  |  |

## SCRs 14422 and 14423 Redesign dashboards and extend functionality to senior leadership

## SCR 14422 Redesign dashboards

| Item | Description |
| --- | --- |
| Change Type | Change Request |
| Change Description | Redesign and Update dashboards   * 1. Add additional values to filters (sources, statuses etc)   2. Replace manually populated filter drop downs values from DB using procedures   3. Replace old style joins   4. Add logic for looking up current lanid value where applicable   5. changes to the opportunity/reinforcement filters   6. add 'value' information and submitter to dashboard |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | Update existing procedures where applicable and create new stored procedures as needed. |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 3.1.1 | 4. [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRCompleted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRCompleted]  @strCSRin = N'jourdain.augustin'  SELECT 'Return Value' = @return\_value  GO | eCL-jourdain.augustin-1222-10556  eCL-aalyah.newsome-1660  eCL-Jourdain.Augustin-964046 | P |  |
| 3.1.2 | 5. [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRPending]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRPending]  @strCSRin = N'lisa.stein'  SELECT 'Return Value' = @return\_value  GO | eCL-lisa.stein-492382  eCL-lisa.stein-223156 | P |  |
| 3.1.3 | 6. [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'%',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'2014-08-01',  @strEDatein = N'2015-02-28',  @strvalue = N'Opportunity',  @strStatusin = N'%',  @strjobcode = N'WHHR8950'  SELECT 'Return Value' = @return\_value  GO | --176 records | P |  |
| 3.1.4 | 7. [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRCompleted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRCompleted]  @strSourcein = N'%',  @strCSRMGRin = N'jacqueline.haltmeyer',  @strCSRSUPin = N'%',  @strCSRin = N'%',  @strSDatein = N'2013-01-01',  @strEDatein = N'2015-03-31'  SELECT 'Return Value' = @return\_value  GO | --115 records |  |  |
| 3.1.5 | 8. [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRPending]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRPending]  @strCSRMGRin = N'jacqueline.haltmeyer',  @strCSRSUPin = N'%',  @strSourcein = N'%',  @strCSRin = N'%'  SELECT 'Return Value' = @return\_value  GO | --18 records |  |  |
| 3.1.6 | 9. [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending]  @strCSRMGRin = N'jacqueline.haltmeyer',  @strCSRin = N'%',  @strCSRSUPin = N'%'  SELECT 'Return Value' = @return\_value  GO | --14 records |  |  |
| 3.1.7 | 10. [EC].[sp\_SelectFrom\_Coaching\_Log\_MyCompSubmitted\_DashboardStaff]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyCompSubmitted\_DashboardStaff]  @strUserin = N'doug.stearns',  @strCSRin = N'%',  @strCSRSupin = N'%',  @strCSRMgrin = N'%'  SELECT 'Return Value' = @return\_value  GO | eCL-William.Leferink-164440  eCL-William.Leferink-787273  eCL-Doug.Stearns-960537 |  |  |
| 3.1.8 | 11. [EC].[sp\_SelectFrom\_Coaching\_Log\_MyPenSubmitted\_DashboardStaff]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyPenSubmitted\_DashboardStaff]  @strUserin = N'doug.stearns',  @strCSRin = N'%',  @strCSRSupin = N'%',  @strCSRMgrin = N'%'  SELECT 'Return Value' = @return\_value  GO | --9 records |  |  |
| 3.1.9 | 12. [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard]  @strUserin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO | --12 records |  |  |
| 3.1.10 | 13. [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_DashboardMGR]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_DashboardMGR]  @strUserin = N'doug.stearns',  @strCSRin = N'%',  @strCSRSupin = N'%',  @strCSRMgrin = N'%',  @strStatusin = N'%'  SELECT 'Return Value' = @return\_value  GO | --12 records |  |  |
| 3.1.11 | 14. [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_DashboardSUP]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_DashboardSUP]  @strUserin = N'doug.stearns',  @strCSRin = N'%',  @strCSRSupin = N'%',  @strCSRMgrin = N'%',  @strStatusin = N'%'  SELECT 'Return Value' = @return\_value  GO | --17 records |  |  |
| 3.1.12 | 15. [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  @strSourcein = N'%',  @strCSRSUPin = N'doug.stearns',  @strCSRin = N'%',  @strCSRMGRin = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-15'  SELECT 'Return Value' = @return\_value  GO | eCL-William.Leferink-787273 |  |  |
| 3.1.13 | 16. [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRPending]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRPending]  @strCSRSUPin = N'doug.stearns',  @strCSRin = N'%',  @strSourcein = N'%'  SELECT 'Return Value' = @return\_value  GO | eCL-william.leferink-35895  eCL-william.leferink-35896  eCL-christopher.kalkman-35887  eCL-christopher.kalkman-35888  eCL-christopher.kalkman-35889 |  |  |
| 3.1.14 | 17. [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO | eCL-william.leferink-35895  eCL-william.leferink-35896  eCL-christopher.kalkman-35887  eCL-christopher.kalkman-35888  eCL-christopher.kalkman-35889 |  |  |
| 3.1.15 | 18. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted]  SELECT 'Return Value' = @return\_value  GO | --all csrs and site having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.16 | 19. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted2]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted2]  SELECT 'Return Value' = @return\_value  GO | --all csrs only having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.17. | 20. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted]  SELECT 'Return Value' = @return\_value  GO | --all mgrs and site having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.18 | 21. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted2]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted2]  SELECT 'Return Value' = @return\_value  GO | --all mgrs having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.19 | 22. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted]  SELECT 'Return Value' = @return\_value  GO | --all sups and site having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.20 | 23. [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted2]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted2]  SELECT 'Return Value' = @return\_value  GO | --all sups having completed logs with top record being All CSrs and % value. |  |  |
| 3.1.21 | 24. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSR]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSR]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all csrs under given mgr having completed logs with top record being all values. |  |  |
| 3.1.22 | 25. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRSubmitted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRSubmitted]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all csrs under given mgr having for whom logs submitted with top record being all values. |  |  |
| 3.1.23 | 26. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRTeam]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRTeam]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all csrs under given mgr having with top record being all values. |  |  |
| 3.1.24 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRTeamCompleted]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all csrs under given mgr having completed logs with top record being all values. |  |  |
| 3.1.25 | 28. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctMGRSubmitted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctMGRSubmitted]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all mgrs under given mgr having submitted logs with top record being all values. |  |  |
| 3.1.26 | 29. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUP]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUP]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all sups under given mgr |  |  |
| 3.1.27 | 30. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPSubmitted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPSubmitted]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all supsunder given mgr having submitted logs with top record being all values. |  |  |
| 3.1.28 | 31. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPTeam]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPTeam]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all sups under given mgr |  |  |
| 3.1.29 | 32. [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPTeamCompleted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPTeamCompleted]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | --all sups under given mgr having completed for their csrss with top record being all values. |  |  |
| 3.1.30 | 33. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedCSRSubmitted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedCSRSubmitted]  @strCSRMGRin = N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all csrs having completed logs submitted by manager with top record being all values. |  |  |
| 3.1.31 | 34. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedMGRSubmitted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedMGRSubmitted]  @strCSRMGRin =N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all mgrs under given mgr having completed submitted logs with top record being all values. |  |  |
| 3.1.32 | 35. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedSUPSubmitted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctCompletedSUPSubmitted]  @strCSRMGRin =N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all sups under given mgr having completed for their csrss with top record being all values. |  |  |
| 3.1.33. | 36. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingCSRSubmitted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingCSRSubmitted]  @strCSRMGRin = N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all employees under given mgr having pending logs with top record being all values. |  |  |
| 3.1.34 | 37. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingMGRSubmitted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingMGRSubmitted]  @strCSRMGRin =N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all mgrs having pending logs submitted by given managers with top record being all values. |  |  |
| 3.1.35 | 38. [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingSUPSubmitted]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingSUPSubmitted]  @strCSRMGRin =N'trevor.alexander'  SELECT 'Return Value' = @return\_value  GO | --all sups having pending logs submitted by given sups with top record being all values. |  |  |
| 3.1.36 | 39.[EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSR]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSR]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.37 | 40. [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeam]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeam]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.38 | 41.[EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeamCompleted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeamCompleted]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.39 | 42. [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctMGR]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctMGR]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.40 | 43.[EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctMGRTeamCompleted]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctMGRTeamCompleted]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.41 | 44.[EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctSUP]  USE [eCoachingdev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctSUP]  @strCSRSUPin = N'doug.stearns'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.42 | 64. [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_Reasons]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_Reasons]  @strFormIDin = N'eCL-lisa.stein-196468'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.43 | 66. [EC].[sp\_Select\_Sites\_For\_Dashboard]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sites\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.44 | 67. [EC].[sp\_Select\_Sources\_For\_Dashboard]  USE [eCoachingDev] GO -- Non HR User DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @strUserin = N'susmitha.palacherla'  SELECT 'Return Value' = @return\_value  GO -- HR User. Warning also displayed as Source. DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @strUserin = N'colleen.meng'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.45 | 68. [EC].[sp\_Select\_States\_For\_Dashboard]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_States\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.46 | 69. [EC].[sp\_Select\_Statuses\_For\_Dashboard]  USE [eCoachingDev] GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Statuses\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.47 | 70. [EC].[sp\_Select\_Values\_For\_Dashboard]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Values\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.1.48 | Execute SP.  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRCompleted]  @strCSRin = N'jourdain.augustin'  SELECT 'Return Value' = @return\_value  GO  --3 records returned.  eCL-jourdain.augustin-1222-10556  eCL-aalyah.newsome-1660  eCL-Jourdain.Augustin-964046  Insert additional employee id record to employee id to lanid table and modify start date of existing record to start after new record end date.  INSERT INTO [eCoachingDev].[EC].[EmployeeID\_To\_LanID]  ([EmpID]  ,[StartDate]  ,[EndDate]  ,[LanID]  ,[DatetimeInserted]  ,[DatetimeLastUpdated])  VALUES  ('3333',19970609, 20141231, 'Jourdain.Augustin', '2014-08-25 15:53:18.950', '2014-08-25 15:53:18.950')  GO  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 20150101  where lanid = 'jourdain.augustin'  and EmpID = '92489'  Modify one of the Coaching logs returned in pre test to update employee id to test employee id  Update [EC].[Coaching\_Log]  set empid = '3333'  where formname = 'eCL-aalyah.newsome-1660'  Now rerun the test to execute the sp.  eCL-jourdain.augustin-1222-10556  eCL-Jourdain.Augustin-964046  Only 2 records are returned.  'eCL-aalyah.newsome-1660' does not show up because the employee id 3333 does not currently have the lanid jourdain augustin associated with it.  Restore data to original state  delete from [EC].[EmployeeID\_To\_LanID]  where EmpID = '3333'  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 19970609, EndDate = 99991231  where lanid = 'jourdain.augustin'  and EmpID = '92489'  Update [EC].[Coaching\_Log]  set empid = '92489'  where formname = 'eCL-aalyah.newsome-1660'  Rerun test and should return 3 records as in pre test. |  |  |  |
| 3.1.49 | Pre Test  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending]  @strCSRMGRin = N'jacqueline.haltmeyer',  @strCSRin = N'%',  @strCSRSUPin = N'%'  SELECT 'Return Value' = @return\_value  GO  --14 records returned.(8 records for lisa stein)  INSERT INTO [eCoachingDev].[EC].[EmployeeID\_To\_LanID]  ([EmpID]  ,[StartDate]  ,[EndDate]  ,[LanID]  ,[DatetimeInserted]  ,[DatetimeLastUpdated])  VALUES  ('3333',19970609, 20141231, 'jacqueline.haltmeyer', '2014-08-25 15:53:18.950', '2014-08-25 15:53:18.950')  GO  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 20150101  where lanid = 'jacqueline.haltmeyer'  and EmpID = '91885'  Update [EC].[Employee\_hierarchy]  set mgr\_id = '3333'  where emp\_lanid = 'lisa.stein'  Run post test  --6 records returned only. Those for lisa are now gone.  delete from [EC].[EmployeeID\_To\_LanID]  where EmpID = '3333'  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 19900611, EndDate = 99991231  where lanid = 'jacqueline.haltmeyer'  and EmpID = '91885'  Run post test  --14 records returned.(8 records for lisa stein) |  |  |  |
| 3.1.50 | [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  @strSourcein = N'%',  @strCSRSUPin = N'timothy.queen',  @strCSRin = N'%',  @strCSRMGRin = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-15'  SELECT 'Return Value' = @return\_value  GO  --6 records returned.(6 records for Doug)  INSERT INTO [eCoachingDev].[EC].[EmployeeID\_To\_LanID]  ([EmpID]  ,[StartDate]  ,[EndDate]  ,[LanID]  ,[DatetimeInserted]  ,[DatetimeLastUpdated])  VALUES  ('3333',19970609, 20141231, 'timothy.queen', '2014-08-25 15:53:18.950', '2014-08-25 15:53:18.950')  GO  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 20150101  where lanid = 'timothy.queen'  and EmpID = '91299'  Update [EC].[Employee\_hierarchy]  set Sup\_ID = '3333'  where emp\_lanid = 'doug.stearns'  delete from [EC].[EmployeeID\_To\_LanID]  where EmpID = '3333'  Update [EC].[EmployeeID\_To\_LanID]  set StartDate = 19850109, EndDate = 99991231  where lanid = 'timothy.queen'  and EmpID = '91299'  Update [EC].[Employee\_hierarchy]  set Sup\_ID = '91299'  where emp\_lanid = 'doug.stearns'  Run post test  --6 records returned.(6 records for Doug) |  |  |  |
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## SCR 14423 Extend dashboard functionality to senior leadership

| Item | Description |
| --- | --- |
| Change Type | New functionality |
| Change Description | Allow senior managers (manager plus level 1, level 2 and level 3) to view the coaching and warning logs of those employees reporting up through the hierarchy to them.  To support the above requirement functions have been created to look up the senior hierarchy as needed since senior hierarchy is not stored on the employee record.  3 new fns  Sr Mgr Lvl 1 – Supervisor of Manager and 999999 if not available  Sr Mgr Lvl 2 – Supervisor of Sr Mgr Lvl 1 and 999999 if not available  Sr Mgr Lvl 3 - Supervisor of Sr Mgr Lvl 2 and 999999 if not available  These Fns will be used in the new procedure to pull all logs that belong to employees under a senior management user. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | Sr Leadership  SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching  SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning |
| Code doc | CCO\_eCoaching\_Log\_Create.sql  CCO\_eCoaching\_Warning\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 3.2.1. | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'%',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strEMPName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO  --Count  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching\_Count]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'%',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%'  SELECT 'Return Value' = @return\_value  GO  \*\* Repeat test with different combinations of sort order and parameters. Compare record count with result from 3.2.9 | 488 records returned sorted by Emp Name ASC  The detail query should return the same number of records as the Count. | P |  |
| 3.2.2 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning]  @strEMPSRMGRin = N'jacqueline.haltmeyer',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'1',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strEMPMgrName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning\_Test]  @strEMPSRMGRin = N'Lori.Lindstrom',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0',  @PageSize = 2,  @startRowIndex = 1,  @sortBy = N'strEMPName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | 20 logs (inactive) | P |  |
| 3.2.3 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching]  @strEMPSRMGRin = N'Susmitha.Palacherla',  @strEMPMGRin = N'%',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strEMPName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO | O logs since Susmitha is not a sr manager. | P |  |
| 3.2.4 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSrMgrDistinctCSRTeam]  @strCSRSrMGRin = N'Lyle.Schmitz'  SELECT 'Return Value' = @return\_value  GO | CSRs having ecls and having Lyle at some level of hierarchy. | P |  |
| 3.2.5. | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSrMgrDistinctSUPTeam]  @strCSRSrMGRin = N'Lyle.Schmitz'  SELECT 'Return Value' = @return\_value  GO | Sups having ecls and having Lyle at some level of hierarchy. | P |  |
| 3.2.6 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSrMgrDistinctMGRTeam]  @strCSRSrMGRin = N'Lyle.Schmitz'  SELECT 'Return Value' = @return\_value  GO | Mgrs having ecls and having Lyle at some level of hierarchy. |  |  |
| 3.2.7 | SELECT [eCoachingDev].[EC].[fn\_strSrMgrLvl1EmpIDFromEmpID] ('413398')--396832  SELECT [eCoachingDev].[EC].[fn\_strSrMgrLvl2EmpIDFromEmpID] ('413398')--396838  SELECT [eCoachingDev].[EC].[fn\_strSrMgrLvl3EmpIDFromEmpID] ('413398')--398185  SELECT [EC].[fn\_nvcGetEmpIdFromLanId] ('john.p.hess', GETDATE())--398185 |  |  |  |
| 3.2.8. | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning]  @strEMPSRMGRin = N'susmitha.palacherla',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-03-28',  @bitActive = N'1'  SELECT 'Return Value' = @return\_value  GO | O logs since Susmitha is not a sr manager |  |  |
| 3.2.9 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'%',  @strEMPSUPin = N'%',  @strEMPin = N'241187',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strEMPName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| 3.2.10 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'241186',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching\_Count]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'241186',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'%'  SELECT 'Return Value' = @return\_value  GO | 38 records sorted by source  Where MGRID = 241186(Magee, Gyndlynn W)  Count sp should also return same number |  |  |
| 3.2.11 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching\_Count]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'241186',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'Completed'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeCoaching]  @strEMPSRMGRin = N'Lyle.Schmitz',  @strEMPMGRin = N'241186',  @strEMPSUPin = N'%',  @strEMPin = N'%',  @strSourcein = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatus = N'Completed',  @PageSize = 1000,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO | Both Count and Select should return same number of records.  Where source = ‘Completed’ | P |  |
| 3.2.12 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning\_Count]  @strEMPSRMGRin = N'Lori.Lindstrom',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SRMGREmployeeWarning]  @strEMPSRMGRin = N'Lori.Lindstrom',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0',  @PageSize = 10,  @startRowIndex = 1,  @sortBy = N'strEMPName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | Counts for the select and Count procedures should be same. | P |  |
|  |  |  |  |  |



## SCR 14893 Performance round 2

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | Updates to the historical dashboard and export procedures and their supporting filters for performance round 2. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 and https://f3420-mpmd01.vangent.local/coach3/default.aspx |
| Code Modules created/updated | 1. 6 new functions for Coaching Reasons concatenation (Unit test cases in CCO\_eCoaching\_Functions\_DB\_UTD.docx)  2. sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP  3. sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP\_Count  4. sp\_Select\_Sites\_For\_Dashboard  5. sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted  6. sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted  7. sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted  8. sp\_SelectFrom\_Coaching\_LogDistinctSubmitterCompleted2  9. sp\_SelectFrom\_Coaching\_Log\_Historical\_Export |
| Code doc | CCO\_eCoaching\_Log\_Create.sql and CCO\_eCoaching\_Functions.sql |
| Notes | Exceuting sp in db to make sure records are returning correctly.  Next compare the results in backend with UI. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 4.1.1 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'14',  @strCSRin = N'%',  @strSUPin = N'400528',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'05/1/2015',  @strEDatein = N'05/31/2015',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 50,  @startRowIndex = 1,  @sortBy = N'strFormID',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO | 9 logs returned sorted by FormName asc | P | Tested same filter conditions in UI.  Specific site = phoenix |
|  |  |  |  |  |
| 4.1.2 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'14',  @strCSRin = N'%',  @strSUPin = N'400528',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'05/1/2015',  @strEDatein = N'05/31/2015',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 50,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | 9 logs returned sorted by CSR Name in desc | P |  |
|  |  |  |  |  |
| 4.1.3 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'14',  @strCSRin = N'%',  @strSUPin = N'400528',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'05/1/2015',  @strEDatein = N'05/31/2015',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 5,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO | Only 5 logs returned sorted by csr name in asc | P |  |
|  |  |  |  |  |
| 4.1.4 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'14',  @strCSRin = N'%',  @strSUPin = N'400528',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'05/1/2015',  @strEDatein = N'05/31/2015',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 5,  @startRowIndex = 3,  @sortBy = N'strCSRName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO | First 2 logs rolled from previous test, since startrowindex is now 3.  Next 5 logs returned sorted by csr name in asc  And page size is 5. |  |  |
| 4.1.5. | EXEC [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP\_Count]  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'91299',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'2014-10-01',  @strEDatein = N'2015-03-28',  @strStatusin = N'%',  @strjobcode = N'WACS40',  @strvalue = N'%'  --@intRecordCount = @intRecordCount OUTPUT  GO | 46 | P |  |
| 4.1.6. | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_Historical\_Export]  @strSourcein = N'%',  @strCSRSitein = N'19',  @strCSRin = N'92489',  @strSUPin = N'365226',  @strMGRin = N'365226',  @strSubmitterin = N'%',  @strSDatein = N'05/4/2015',  @strEDatein = N'06/3/2015',  @strStatusin = N'%',  @strvalue = N'%'    SELECT 'Return Value' = @return\_value  GO | 31 records  (multiple rows for multiple reasons) | P | Tested in UI with same filter conditions and exported.  31 records exported. |
| 4.1.7 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted]  SELECT 'Return Value' = @return\_value  GO | Employee IDs returned in CSRValue and SiteID retuned for Site. | P |  |
|  |  |  |  |  |
| 4.1.8 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted]  SELECT 'Return Value' = @return\_value  GO | Sup IDs returned in SupValue and SiteID retuned for Site. | P |  |
| 4.1.9 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted]  SELECT 'Return Value' = @return\_value  GO | Mgr IDs returned in MgrValue and SiteID retuned for Site. | P |  |
| 4.1.10 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSubmitterCompleted2]  SELECT 'Return Value' = @return\_value  GO | Submitter IDs returned in MgrValue | P |  |
| 4.1.11 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sites\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO | Site Ids returned for SiteValue | P |  |
| 4.1.12 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted\_Site]  @strCSRSitein = N'14'  SELECT 'Return Value' = @return\_value  GO | Employee names returned with no duplicates for given site.  Site passed in Phoenix(14) | P |  |
| 4.1.13 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctCSRCompleted\_All]    SELECT 'Return Value' = @return\_value  GO | Employee names returned with no duplicates for all sites. | P |  |
| 4.1.14 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted\_Site]  @strCSRSitein = N'14'  SELECT 'Return Value' = @return\_value  GO | Sup names returned with no duplicates for given site.  Site passed in Phoenix(14) | P |  |
| 4.1.15 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctSUPCompleted\_All]    SELECT 'Return Value' = @return\_value  GO | Sup names returned with no duplicates for all sites. | P |  |
| 4.1.16 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted\_Site]  @strCSRSitein = N'14'  SELECT 'Return Value' = @return\_value  GO | Mgr names returned with no duplicates for given site.  Site passed in Phoenix(14) | P |  |
| 4.1.17 | USE [eCoachingTest]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogDistinctMGRCompleted\_All]    SELECT 'Return Value' = @return\_value  GO | Mgr names returned with no duplicates for all sites. | P |  |
| 4.1.18 | Tested values in drop down from UI | No dups shown | P |  |
|  |  |  |  |  |

## SCR 14478 Delete Coaching logs from UI

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | New procedure to display Coaching or Warning logs given a Form Name. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_For\_Delete] |
| Code doc | CCO\_eCoaching\_Maintenance\_Create.sql |
| Notes | Executing sp in db to make sure records are returning correctly. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 4.2.1 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_For\_Delete]  @strFormIDin = N'eCL-David.Hinman-770061'  SELECT 'Return Value' = @return\_value  GO | Warning log details displayed | P |  |
|  |  |  |  |  |
| 4.2.2 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_For\_Delete]  @strFormIDin = N'eCL-shane.kelly-24948'  SELECT 'Return Value' = @return\_value  GO | Coaching log details displayed | P |  |
|  |  |  |  |  |

## SCR 14916 Additional job codes for HR access

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | This change is to add HR access to eCoaching for those with the following job codes: WHHR11, WHRC11, WHRC12, WHRC13 |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | sp\_Select\_Sources\_For\_Dashboard  sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP  sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP\_Count |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Executing sp as users having this job code should show behavior similar to existing job codes. Will show Warning as a source.  And display the warnings logs in addition to Coaching logs.  DECLARE  @jobcode nvarchar(20)  --SET @jobcode = 'WHHR11'  --SET @jobcode = 'WHRC11'  --SET @jobcode = 'WHRC12'  --SET @jobcode = 'WHRC13'  SET @jobcode = 'WACS50'  update [eCoachingDev].[EC].[Employee\_Hierarchy]  set [Emp\_Job\_Code]= @jobcode  where emp\_lanid = 'susmitha.palacherla'  and Emp\_ID = '345712' |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 5.1 | Test with a non HR job code.  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @strUserin = N'susmitha.palacherla'  SELECT 'Return Value' = @return\_value  GO | Should not see Warning as a source. | P |  |
| 5.2 | Test with each of the 4 job codes being added assigned to myself.  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @strUserin = N'susmitha.palacherla'  SELECT 'Return Value' = @return\_value  GO | Should see Warning as a source. | P |  |
| 5.3 | Test with a non HR job code.  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'%',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'11/1/2014',  @strEDatein = N'11/30/2014',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 1600,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | No warning logs displayed at the end of the list. |  |  |
| 5.4 | Test with each of the 4 job codes being added  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'%',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'11/1/2014',  @strEDatein = N'11/30/2014',  @strStatusin = N'%',  @strjobcode = N'WHHR11',  @strvalue = N'%',  @PageSize = 1600,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | Warning logs displayed for each of the 4 job codes. | P | *Test repeated with the following 3 job codes.*  'WHRC11'  'WHRC12'  'WHRC13' |

## SCR 14966 Cleanup for duplicate and Re-used Lan Ids

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | someone with access to the historical dashboard may be able to review details of another's logs when they have the same lanid even though that person is not in the same hierarchy. The cleanup and checks added as part of this SCR will fix this. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [sp\_SelectReviewFrom\_Coaching\_Log]  [sp\_SelectReviewFrom\_Warning\_Log]  [sp\_whoami]  [sp\_whoisthis] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql  CCO\_eCoaching\_Warning\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 6.1 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-erick.medina-41354'  SELECT 'Return Value' = @return\_value  GO | Should see the details of the log passed in with newly added columns EmpID and SubmitterID,  And Emp Hierarchy Sup and Mgr Id and Coaching Log Sup and Mgr ID. | P |  |
| 6.2 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Warning\_Log]  @strFormIDin = N'eCL-daisy.cardenasgonzal-5312'  SELECT 'Return Value' = @return\_value  GO | Should see the details of the log passed in with newly added columns EmpID and SubmitterID Eand mp Hierarchy Sup and Mgr Id and Coaching Log Sup and Mgr ID. | P |  |
| 6.3 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Whoami]  @strUserin = N'carolina.reynoso'  SELECT 'Return Value' = @return\_value  GO | Should see the details of theuser passed in with newly added columns EmpID if Active = ‘A’ | P |  |
| 6.4 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Whoisthis]  @strUserIDin = N'409509'  SELECT 'Return Value' = @return\_value  GO | Should display the supervisor and Manager information using employee ID as the input parameter submitted (previously lanid) | P |  |

## TFS 363/402 Fix issue with duplicate form names for insert from UI

| Item | Description |
| --- | --- |
| Change Type | Problem Fix |
| Change Description | Once in a while, users are not able to access "My Dashboard" and/or "My Submissions" and/or "Historical Dashboard", error page is displayed for the users (A system error has occurred. Please contact the system admin for assistance.".  Under the scene, this is the exception caught in debug mode:  Subquery returned more than 1 value. This is not permitted when the subquery follows =, !=, <, <=, >, >= or when the subquery is used as an expression.  The above exception is thrown when there are more than 1 record with the form name passed to sp\_SelectReviewFrom\_Coaching\_Log\_Reasons/sp\_SelectReviewFrom\_Warning\_Log\_Reasons.  Fix: UI doesn't generate the random digits as part of the form name, instead stored procedure will insert the record, get the inserted record primary key (CoachingID/WarningID), append to the form name, and update the inserted record; |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | SP [EC].[sp\_InsertInto\_Coaching\_Log] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| 7.1 | USE [eCoachingDev]  GO  DECLARE @return\_value int,  @nvcNewFormName nvarchar(50)  EXEC @return\_value = [EC].[sp\_InsertInto\_Coaching\_Log]  @nvcFormName = N'jourdain.augustin',  @nvcEmpLanID = N'jourdain.augustin',  @nvcProgramName = N'Medicare',  @intSourceID = 102,  @intStatusID = 4,  @SiteID = NULL,  @nvcSubmitter = N'susmitha.palacherla',  @dtmEventDate = N'2015-07-23 14:08:00.000',  @dtmCoachingDate = N'2015-07-23 11:38:00.000',  @bitisAvokeID = 0,  @nvcAvokeID = NULL,  @bitisNGDActivityID = 0,  @nvcNGDActivityID = NULL,  @bitisUCID = 0,  @nvcUCID = NULL,  @bitisVerintID = 0,  @nvcVerintID = NULL,  @intCoachReasonID1 = 10,  @nvcSubCoachReasonID1 = N'42',  @nvcValue1 = N'Opportunity',  @intCoachReasonID2 = 13,  @nvcSubCoachReasonID2 = N'99',  @nvcValue2 = N'ReInforcement',  @intCoachReasonID3 =NULL,  @nvcSubCoachReasonID3 =NULL,  @nvcValue3 = NULL,  @intCoachReasonID4 = NULL,  @nvcSubCoachReasonID4 = NULL,  @nvcValue4 = NULL,  @intCoachReasonID5 = NULL,  @nvcSubCoachReasonID5 = NULL,  @nvcValue5 = NULL,  @intCoachReasonID6 = NULL,  @nvcSubCoachReasonID6 = NULL,  @nvcValue6 = NULL,  @intCoachReasonID7 = NULL,  @nvcSubCoachReasonID7 = NULL,  @nvcValue7 = NULL,  @intCoachReasonID8 = NULL,  @nvcSubCoachReasonID8 = NULL,  @nvcValue8 = NULL,  @intCoachReasonID9 = NULL,  @nvcSubCoachReasonID9 = NULL,  @nvcValue9 = NULL,  @intCoachReasonID10 = NULL,  @nvcSubCoachReasonID10 = NULL,  @nvcValue10 = NULL,  @intCoachReasonID11 = NULL,  @nvcSubCoachReasonID11 = NULL,  @nvcValue11 = NULL,  @intCoachReasonID12 = NULL,  @nvcSubCoachReasonID12 = NULL,  @nvcValue12 = NULL,  @nvcDescription = N'Test for updating formname after insert.',  @nvcCoachingNotes = N'Test for updating formname after insert.',  @bitisVerified = 1,  @dtmSubmittedDate = N'2015-07-23 11:39:00.000',  @dtmStartDate = N'2015-07-23 11:39:00.000',  @dtmSupReviewedAutoDate = NULL,  @bitisCSE = 0,  @dtmMgrReviewManualDate = NULL,  @dtmMgrReviewAutoDate = NULL,  @nvcMgrNotes = NULL,  @bitisCSRAcknowledged = NULL,  @dtmCSRReviewAutoDate = NULL,  @nvcCSRComments = NULL,  @bitEmailSent = 1,  @ModuleID = 1,  @Behaviour = NULL,  @nvcNewFormName = @nvcNewFormName OUTPUT  SELECT @nvcNewFormName as N'NewFormName'  SELECT 'Return Value' = @return\_value  GO | Record should be inserted with FormName eCL-jourdain.augustin-52994 as CoachingID for record is based on identity which is 52994. | P |  |
|  |  |  |  |  |
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## TFS 175/475 Display Assigned reviewer for LCSAT records on Review pages

| Item | Description |
| --- | --- |
| Change Type | Change Request |
| Change Description | We currently display the hierarchy manager for a Coaching log on the dashboard review pages. Program has requested that for LCSAT records we should display the name of the assigned rotational manager.  Change required will be to add logic for displaying assigned reviewer when strReportcode like ‘LCS’  In procedure sp\_SelectReviewFrom\_Coaching\_Log. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [EC].[sp\_SelectReviewFrom\_Coaching\_Log] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | For Testing update find LCS logs where Mgr\_ID on Coaching log is not same as hierarchy Mgr or prepare logs by updating Mgr\_ID to a value different from hierarchy Mgr. For testing I have used my employee ID as assigned Manager. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| --- | --- | --- | --- | --- |
|  | --Test case when assigned mgr is fiff from hierarchy mgr  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-manuel.soto-41301'  SELECT 'Return Value' = @return\_value  GO | Record returned should display 345712 as MgrID and Susmitha Palacherla as Manager.  strManagerName  Palacherla, Susmitha C (Assigned Reviewer) | P |  |
| 8.2 | -- Test case when assigned Mgr is same as Hierarchy Mgr.  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-andrea.vega-41291'  SELECT 'Return Value' = @return\_value  GO | strManagerName  Drohan, Brian J |  | Note that the verbiage (Assigned Reviewer is not displayed) |
|  |  |  |  |  |
|  |  |  |  |  |

## TFS 450 Performance Improvements round 3 (My Submissions and My Dashboard)

| Item | Description |
| --- | --- |
| Change Type | Improvement |
| Change Description | Changes for Performance improvement. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | My submission Dashboard  SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard/Count  SelectFrom\_Coaching\_Log\_MySubmitted\_DashboardSupMgr/Count  SelectFrom\_Coaching\_Log\_MyPenSubmitted\_DashboardStaff/Count  SelectFrom\_Coaching\_Log\_MyCompSubmitted\_DashboardStaff/Count  My Dashboard procedures  CSR/Employee  SelectFrom\_Coaching\_Log\_CSRPending/Count  SelectFrom\_Coaching\_Log\_CSRCompleted/Count  Supervisor  SelectFrom\_Coaching\_Log\_SUPPending/Count  SelectFrom\_Coaching\_Log\_SUPCSRPending/Count  SelectFrom\_Coaching\_Log\_SUPCSRCompleted/Count  Manager  SelectFrom\_Coaching\_Log\_MGRPending/Count  SelectFrom\_Coaching\_Log\_MGRCSRPending/Count  SelectFrom\_Coaching\_Log\_MGRCSRCompleted/Count  Warnings  SelectFrom\_Warning\_Log\_CSRCompleted/Count  SelectFrom\_Warning\_Log\_MGRCSRCompleted/Count  SelectFrom\_Warning\_Log\_SUPCSRCompleted/Count |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Following similar to what was previously done for Historical dashboard to include Coaching Reasons in sp return list and support data retrieval by page. Each select will have a corresponding procedure to return count of records for selected parameters. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| --- | --- | --- | --- | --- |
| 9.1 | --Run the first query to get list of Submitters with active logs and then use in various combinations of the below 2 tests.  select distinct [SubmitterID], sh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy sh  on cl.submitterid = sh.emp\_id  where cl.statusid <> 2  and sh.emp\_job\_code in ('WACS40', 'WACS50')  group by [SubmitterID],sh.emp\_lanid      DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard\_SUPMGR\_Count]  @strUserin = N'Lisa.Davis',  @strStatusin = '%' ,  @strCSRin = '%' ,  @strSUPin = '%' ,  @strMGRin = '%'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard\_SUPMGR]  @strUserin = N'Lisa.Davis',  @strStatusin = '%' ,  @strCSRin = '%' ,  @strSUPin = '%' ,  @strMGRin = '%' ,  @PageSize = 150,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO | Records returned by the Select and count procedures should be consistent. | P | MY Submissions - SUP and MGR |
| 9.2 | select distinct [SubmitterID], sh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy sh  on cl.submitterid = sh.emp\_id  where cl.statusid <> 2  and sh.emp\_job\_code not in ('WACS40', 'WACS50', 'WACS01')  group by [SubmitterID],sh.emp\_lanid      DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard\_Count]  @strUserin = N'Diana.Myers'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MySubmitted\_Dashboard]  @strUserin = N'Diana.Myers',  @PageSize = 60,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO | Records returned by the Select and count procedures should be consistent. | P | MY Submissions - GENERAL |
| 9.3 | select distinct [SubmitterID], sh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy sh  on cl.submitterid = sh.emp\_id  where cl.statusid <> 2  and sh.emp\_job\_code not in ('WACS40', 'WACS50', 'WACS01')  group by [SubmitterID],sh.emp\_lanid    DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyPenSubmitted\_DashboardStaff]  @strUserin = N'Sandrina.Campbell',  @strCSRin = '%' ,  @strCSRSUPin = '%' ,  @strCSRMGRin = '%' ,  @PageSize = 100,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyPenSubmitted\_DashboardStaff\_Count]  @strUserin = N'Sandrina.Campbell',  @strCSRin = '%' ,  @strCSRSUPin = '%' ,  @strCSRMGRin = '%'  SELECT 'Return Value' = @return\_value  GO | Records returned by the Select and count procedures should be consistent. | P | MY Submissions – Support Staff Pending |
| 9.4 | select distinct [SubmitterID], sh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy sh  on cl.submitterid = sh.emp\_id  where cl.statusid = 1  and sh.emp\_job\_code not in ('WACS40', 'WACS50', 'WACS01')  group by [SubmitterID],sh.emp\_lanid    DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyCompSubmitted\_DashboardStaff]  @strUserin = N'Michael.Ingram',  @strCSRin = '%' ,  @strCSRSUPin = '%' ,  @strCSRMGRin = '%' ,  @PageSize = 100,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MyCompSubmitted\_DashboardStaff\_Count]  @strUserin = N'Michael.Ingram',  @strCSRin = '%' ,  @strCSRSUPin = '%' ,  @strCSRMGRin = '%'  SELECT 'Return Value' = @return\_value  GO | Records returned by the Select and count procedures should be consistent. |  | MY Submissions – Support Staff Completed |
| 9.5 | SELECT DISTINCT [EMPID], eh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid in (3,4)  GROUP BY cl.empid, eh.emp\_lanid    DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRPending\_Count]  @strCSRin = 'Cindy.Sterling'  SELECT 'Return Value' = @return\_value  GO      DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRPending]  @strCSRin = 'Cindy.Sterling',  @PageSize = 100,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | My Dashboard – Employee Pending |
| 9.6 | SELECT DISTINCT [EMPID], eh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid = 1  GROUP BY cl.empid, eh.emp\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRCompleted\_Count]  @strCSRin = 'Zykeyia.Pounds'  SELECT 'Return Value' = @return\_value  GO      DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRCompleted]  @strCSRin = 'Zykeyia.Pounds',  @PageSize = 100,  @startRowIndex = 1,  @sortBy = 'strFormStatus',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | My Dashboard – Employee Completed |
| 9.7 | SELECT DISTINCT [EMPID], eh.emp\_lanid  FROM [EC].[Warning\_Log]wl join ec.employee\_hierarchy eh  ON wl.empid = eh.emp\_id  WHERE wl.statusid = 1  AND wl.Active = 1  AND wl.EmpID <> '999999'  GROUP BY wl.empid, eh.emp\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_CSRCompleted\_Count]  @strCSRin = 'Jourdain.augustin'  SELECT 'Return Value' = @return\_value  GO      DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_CSRCompleted\_test]  @strCSRin = 'Jourdain.augustin',  @PageSize = 100,  @startRowIndex = 1,  @sortBy = 'strCSRMgrName',  @sortASC = 'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | My Dashboard – CSR Warning |
| 9.8 | SELECT DISTINCT eh.[mgr\_ID], eh.Mgr\_lanid  FROM [EC].[Warning\_Log]wl join ec.employee\_hierarchy eh  ON wl.empid = eh.emp\_id  WHERE wl.statusid = 1  AND wl.Active = 0  AND eh.[mgr\_ID] <> '999999'  GROUP BY eh.[mgr\_ID], eh.Mgr\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_MGRCSRCompleted\_count]  @strCSRMGRin = N'Cecilia.Thomas',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_MGRCSRCompleted]  @strCSRMGRin = N'Cecilia.Thomas',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0',  @PageSize = 10,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | My Dashboard – MGR Warning |
| 9.9 | SELECT DISTINCT eh.[sup\_ID], eh.sup\_lanid  FROM [EC].[Warning\_Log]wl join ec.employee\_hierarchy eh  ON wl.empid = eh.emp\_id  WHERE wl.statusid = 1  AND wl.Active = 0  AND eh.[sup\_ID] <> '999999'  GROUP BY eh.[sup\_ID], eh.sup\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_SUPCSRCompleted\_Count]  @strCSRSUPin = N'Gilmer.Bejarano',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0'  SELECT 'Return Value' = @return\_value  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_SUPCSRCompleted]  @strCSRSUPin = N'Gilmer.Bejarano',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @bitActive = N'0',  @PageSize = 10,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | My Dashboard – SUP Warning |
| 9.10 | SELECT DISTINCT eh.[sup\_ID], eh.sup\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid not in (1,2)  AND eh.[sup\_ID] <> '999999'  GROUP BY eh.[sup\_ID], eh.sup\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending\_Count]  @strCSRSUPin = N'Leshandra.Roberts'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  @strCSRSUPin = N'Leshandra.Roberts',  @PageSize = 20,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO |  |  | SUP Dashboard - Pending |
| 9.11 | SELECT DISTINCT eh.[sup\_ID], eh.sup\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid not in (1,2)  AND eh.[sup\_ID] <> '999999'  GROUP BY eh.[sup\_ID], eh.sup\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRPending\_Count]  @strCSRSUPin = N'deanna.morris',  @strCSRin = '%',  @strSourcein = '%'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRPending]  @strCSRSUPin = N'deanna.morris',  @strCSRin = '%',  @strSourcein = '%',  @PageSize = 50,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO |  |  | SUP Dashboard - CSR Pending |
| 9.12 | SELECT DISTINCT eh.[sup\_ID], eh.sup\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid = 1  AND eh.[sup\_ID] <> '999999'  GROUP BY eh.[sup\_ID], eh.sup\_lanid  order by eh.sup\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted\_Count]  @strSourcein = '%',  @strCSRSUPin = N'Timothy.Queen',  @strCSRin = '%',  @strCSRMGRin = N'%',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28'  SELECT 'Return Value' = @return\_value  GO    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  @strSourcein = '%',  @strCSRSUPin = N'Timothy.Queen',  @strCSRin = '%',  @strCSRMGRin = N'%',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @PageSize = 150,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO |  |  | SUP Dashboard - CSR Completed |
| 9.13 | SELECT DISTINCT eh.[mgr\_ID], eh.mgr\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid in (5,7,9)  AND eh.[mgr\_ID] <> '999999'  and cl.[strReportCode] not like 'LCS%'  GROUP BY eh.[mgr\_ID], eh.mgr\_lanid  SELECT DISTINCT cl.[mgrID], mh.emp\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy mh  ON cl.mgrid = mh.emp\_id  WHERE cl.statusid in (5,7,9)  AND mh.[mgr\_ID] <> '999999'  and cl.[strReportCode] like 'LCS%'  GROUP BY cl.[mgrID],mh.emp\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending\_Count]  @strCSRMGRin = N'Samuel.Jody',  @strCSRin = N'%',  @strCSRSUPin = N'%'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending]  @strCSRMGRin = N'Samuel.Jody',  @strCSRin = N'%',  @strCSRSUPin = N'%',  @PageSize = 20,  @startRowIndex = 1,  @sortBy = N'strCSRName',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO |  |  | MGR Dashboard - Pending |
| 9.14 | SELECT DISTINCT eh.[mgr\_ID], eh.mgr\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid = 1  AND eh.[mgr\_ID] <> '999999'  GROUP BY eh.[mgr\_ID], eh.mgr\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRCompleted\_Count]  @strSourcein = '%',  @strCSRMGRin = N'George.Ibarra',  @strCSRSUPin = N'Rollins, Shannon L',  @strCSRin = '%',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRCompleted]  @strSourcein = '%',  @strCSRMGRin = N'George.Ibarra',  @strCSRSUPin = N'Rollins, Shannon L',  @strCSRin = '%',  @strSDatein = N'2013-10-01',  @strEDatein = N'2015-07-28',  @PageSize = 100,  @startRowIndex = 1,  @sortBy = N'strFormStatus',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | MGR Dashboard CSR Completed |
| 9.15 | SELECT DISTINCT eh.[mgr\_ID], eh.mgr\_lanid  FROM [EC].[Coaching\_Log]cl join ec.employee\_hierarchy eh  ON cl.empid = eh.emp\_id  WHERE cl.statusid in (3,4,5,6,7,8,9)  AND eh.[mgr\_ID] <> '999999'  GROUP BY eh.[mgr\_ID], eh.mgr\_lanid  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRPending\_Count]  @strSourcein = '%',  @strCSRMGRin = N'James.Nowlin',  @strCSRSUPin = N'%',  @strCSRin = '%'    SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRPending]  @strSourcein = '%',  @strCSRMGRin =N'James.Nowlin',  @strCSRSUPin = N'%',  @strCSRin = '%',  @PageSize = 100,  @startRowIndex = 1,  @sortBy = N'strFormStatus',  @sortASC = N'Y'  SELECT 'Return Value' = @return\_value  GO |  |  | MGR Dashboard – CSR Pending |

## TFS 605 SP treatment of Alphanumeric employee IDs

| Item | Description |
| --- | --- |
| Change Type | Change report |
| Change Description | The UI code has an update to check for lower case of Employee ID. This is causing a mismatch when the Employee ID is returned by the whoami sp with upper case as stored in the database. To be consistent with the UI, the sp whoami will be updated to return lower(empid) |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [EC].[sp\_Whoami] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| --- | --- | --- | --- | --- |
| 10.1 | SELECT \*  FROM [eCoachingDev].[EC].[Employee\_Hierarchy]  where emp\_id like '%[a-z]%'  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Whoami]  @strUserin = N'Cassandra.Dwyer'  SELECT 'Return Value' = @return\_value  GO | 9346b (lower(9346B) | P |  |
|  |  |  |  |  |
| 10.2 | SELECT \*  FROM [eCoachingDev].[EC].[Employee\_Hierarchy]  where emp\_id like '%[a-z]%'  and Active in ('T','D')  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Whoami]  @strUserin = N'Sandra.Chappelle'  SELECT 'Return Value' = @return\_value  GO | Returns 999999 (user with Active = ‘T’) | P |  |
|  |  |  |  |  |

## TFS 599 Fix Typo for ‘All Employees’ in Procedures

| Item | Description |
| --- | --- |
| Change Type | Problem Fix |
| Change Description | Some Stored procedures have a typo in the value ‘All Employees’ with an additional s as in ‘All Employeess’ |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeamCompleted]  [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeam]  [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSR] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| 11.1 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSR]  @strCSRMGRin = N'jacqueline.haltmeyer'  SELECT 'Return Value' = @return\_value  GO | EmpText EmpValue  All Employees % | P |  |
|  |  |  |  |  |
| 11.2 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeam]  @strCSRSUPin = N'Timothy.queen'  SELECT 'Return Value' = @return\_value  GO | EmpText EmpValue  All Employees % | P |  |
| 11.3 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeamCompleted]  @strCSRSUPin = N'Timothy.queen'  SELECT 'Return Value' = @return\_value  GO | EmpText EmpValue  All Employees % | P |  |

## TFS 864 Open CSR Comments for all ecls

| Item | Description |
| --- | --- |
| Change Type | Change Request |
| Change Description | Currently there is no option for CSRS to enter feedback for Pending Acknowledgement ecls. With this change when a CSR acknowledges an ecl they will have a Comments box to enter comments. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [EC].[sp\_Update6Review\_Coaching\_Log] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Test scenario set up  --Query for some recent ecls for cSR Module having pending acknowledgement  SELECT \* FROM [EC].[Coaching\_Log]  where moduleid = 1  and statusid = 3  and submitteddate > '2015-09-03 09:52:00.000'  order by submitteddate desc  GO  --Pick one of those logs and update lanid and empid to testers values  --stacie.haynes --237989  update [EC].[Coaching\_Log]  set emplanid = 'susmitha.palacherla',  empid = '345712'  where formname = 'eCL-stacie.haynes-695340'  --Make the update in hierarchy table too  update [EC].[Employee\_Hierarchy]  set emp\_lanid = 'susmitha.palacherla'  where Emp\_ID ='237989'  update[EC].[Employee\_Hierarchy]  set emp\_job\_code = 'WACS01'  where Emp\_ID ='345712' |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| 12.1 | Login to UI  You shouldhave CSR dashboard view and the ecl previously set up will show up in dashboard.  Click on formanme and you should see the box for adding comments.  Add comments, acknowledge and submit.  <https://f3420-mpmd01.vangent.local/coach3/default.aspx>  Comments should be available when you look at the form in the database.  eCL-stacie.haynes-695340 | Comments should be available when you look at the form in the database. | P |  |
|  |  |  |  |  |

## TFS 2332 Separate HR solution for HR Access

| Item | Description |
| --- | --- |
| Change Type | Change |
| Change Description | This change is to control HR access to the historical dashboard and Warnings section from a table instead of hardcoding in the database or UI code. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | sp\_CheckIf\_HRUser  sp\_Select\_Sources\_For\_Dashboard  sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP  sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP\_Count |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Executing sp as users having jobcode WH% and Active = ‘A’  Some of the WH job codes  DECLARE  @jobcode nvarchar(20)  --WHER12  --WHER13  --WHER14  --WHHR02  --WHHR12  --WHHR13  --WHHR14  --WHHR14  --WHHR50  -WHHR60  --WHHR70  SET @jobcode = 'pick one fropm above'  update [eCoachingDev].[EC].[Employee\_Hierarchy]  set [Emp\_Job\_Code]= @jobcode  where emp\_lanid = 'susmitha.palacherla'  and Emp\_ID = '345712' |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 13.1 | Check if HR user  Susmitha.palacherla  Colleen.meng  Douglas.stearns  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_CheckIf\_HRUser]  @nvcEmpLanIDin = N'lanid.goeshere’  SELECT 'Return Value' = @return\_value  GO | No  Yes  No |  |  |
| 13.2 | Test with a user having non HR job code.  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @strUserin = N'susmitha.palacherla'  SELECT 'Return Value' = @return\_value  GO | Should not see Warning as a source. | P |  |
| 13.3 | Test with users belonging to one of the hr job codes identified above.    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @strUserin = N'collee.meng'  SELECT 'Return Value' = @return\_value  GO | Should see Warning as a source. | P |  |
| 13.4 | Test with a user having non HR job code.  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strUserin = N'susmitha.palacherla',  @strSourcein = N'%',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'%',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'11/1/2014',  @strEDatein = N'11/30/2014',  @strStatusin = N'%',  @strjobcode = N'WACS50',  @strvalue = N'%',  @PageSize = 1600,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | No warning logs displayed. |  |  |
| 13.5 | Test with users having a HR job code (WH%) and having Active = ‘A’ in Hierarchy table.  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP]  @strUserin = N'Colleen.Meng',  @strSourcein = N'Warning',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'%',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'11/1/2014',  @strEDatein = N'11/30/2014',  @strStatusin = N'%',  @strjobcode = N'WHHR11',  @strvalue = N'%',  @PageSize = 1600,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'N'  SELECT 'Return Value' = @return\_value  GO | Warning logs displayed for each of the job codes | P |  |
| 13.6 | Test with a user having non HR job code or HR job(WH%)code but Inactive  EXEC [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP\_Count]  @strUserin = N'susmitha.palacherla',  @strSourcein = N'Warning',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'%',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'2014-01-01',  @strEDatein = N'2015-12-31',  @strStatusin = N'%',  @strjobcode = N'WHRC01',  @strvalue = N'%'  --@intRecordCount = @intRecordCount OUTPUT  GO | No warning record count returned |  |  |
| 13.7 | Test with users having a HR job code (WH%) and having Active = ‘A’ in Hierarchy table.  EXEC [EC].[sp\_SelectFrom\_Coaching\_Log\_HistoricalSUP\_Count]  @strUserin = N'Colleen.Meng',  @strSourcein = N'Warning',  @strCSRSitein = N'%',  @strCSRin = N'%',  @strSUPin = N'%',  @strMGRin = N'%',  @strSubmitterin = N'%',  @strSDatein = N'2014-01-01',  @strEDatein = N'2015-12-31',  @strStatusin = N'%',  @strjobcode = N'WISY13',  @strvalue = N'%'  --@intRecordCount = @intRecordCount OUTPUT  GO | Count returned. |  |  |
| 13.8 | Whoami for hr user who is Active  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Whoami]  @strUserin = N'colleen.meng  SELECT 'Return Value' = @return\_value  GO | Return Employee record | Pass |  |
| 13.9 | Whoami for hr user who is Inactive  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Whoami]  @strUserin = N'Tammy.Holland'  SELECT 'Return Value' = @return\_value  GO | Return nothing | Pass |  |

## TFS 3598 eCoaching - single ecl in a single procedure for My Dashboard

| Item | Description |
| --- | --- |
| Change Type | Improvement |
| Change Description | Changes to eliminate multiple connections per session from my Dashboard page. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | My submission Dashboard  My Dashboard procedures  CSR/Employee  SelectFrom\_Coaching\_Log\_CSRPending  SelectFrom\_Coaching\_Log\_CSRCompleted  Supervisor  SelectFrom\_Coaching\_Log\_SUPPending  SelectFrom\_Coaching\_Log\_SUPCSRPending  SelectFrom\_Coaching\_Log\_SUPCSRCompleted  Manager  SelectFrom\_Coaching\_Log\_MGRPending  SelectFrom\_Coaching\_Log\_MGRCSRPending  SelectFrom\_Coaching\_Log\_MGRCSRCompleted  Warnings  SelectFrom\_Warning\_Log\_MGRCSRCompleted  SelectFrom\_Warning\_Log\_SUPCSRCompleted |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Following similar to what was previously done for Historical dashboard to include Coaching Reasons in sp return list and support data retrieval by page.  Connie.Knight - 219032 - mgr  Sabrina.Ferguson - 228836 - sup  Felice.Abram - 220810 - csr  John.Lopez - 255149 - sup |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

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| --- | --- | --- | --- | --- |
| 14.1 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRPending]  @strCSRin = N'jose.clavell'  SELECT 'Return Value' = @return\_value  GO  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRPending\_old]  @strCSRin = N'jose.clavell'  SELECT 'Return Value' = @return\_value  GO | Results from modified SP should match existing (\_old) version and should include the three additional fields in the return. | P | My Dashboard – Employee Pending |
| 14.2 | --csr completed  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRcompleted]  @strCSRin = N'felice.abram'  SELECT 'Return Value' = @return\_value  GO  \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_CSRcompleted\_old]  @strCSRin = N'felice.abram'  SELECT 'Return Value' = @return\_value  GO | Results from modified SP should match existing (\_old) version and should include the three additional fields in the return. | P | My Dashboard – Employee Completed |
| 14.3 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending]  @strCSRSUPin = N'John.Lopez'    SELECT 'Return Value' = @return\_value  GO  \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPPending\_old]  @strCSRSUPin = N'John.Lopez'    SELECT 'Return Value' = @return\_value  GO | Results from modified SP should match existing (\_old) version and should include the three additional fields in the return. | P | SUP Dashboard - Pending |
| 14.4 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRPending]  @strCSRSUPin = N'John.Lopez',  @strCSRin = N'%',  @strSourcein = N'%'  SELECT 'Return Value' = @return\_value  GO  \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRPending\_old]  @strCSRSUPin = N'John.Lopez',  @strCSRin = N'%',  @strSourcein = N'%'  SELECT 'Return Value' = @return\_value  GO  DECLARE @nvcSUPIDparam nvarchar(10) = '255149',@strCSRinparam nvarchar(30) = '%', @strSourceinparam nvarchar(100)= '%';  SELECT [cl].[FormName] strFormID,  [eh].[Emp\_Name] strCSRName,  [eh].[Sup\_Name] strCSRSupName,  [eh].[Mgr\_Name] strCSRMgrName,  [s].[Status] strFormStatus,  [sc].[SubCoachingSource] strSource,  [cl].[SubmittedDate] SubmittedDate,  [EC].[fn\_strCoachingReasonFromCoachingID]([cl].[CoachingID]) strCoachingReason,  [EC].[fn\_strSubCoachingReasonFromCoachingID]([cl].[CoachingID])strSubCoachingReason,  [EC].[fn\_strValueFromCoachingID]([cl].[CoachingID])strValue  FROM [EC].[Employee\_Hierarchy] eh JOIN [EC].[Coaching\_Log] cl WITH (NOLOCK)  ON cl.EmpID = eh.Emp\_ID JOIN [EC].[DIM\_Status] s  ON cl.StatusID = s.StatusID JOIN [EC].[DIM\_Source] sc  ON cl.SourceID = sc.SourceID  where [eh].[Sup\_ID] = @nvcSUPIDparam  and [S].[Status] like 'Pending%'  and RTRIM(LTRIM([eh].[Emp\_Name])) Like @strCSRinparam  and [sc].[SubCoachingSource] Like @strSourceinparam  and [eh].[Sup\_ID] <> '999999'  Order By [eh].[Sup\_LanID],[cl].[SubmittedDate] DESC | Results from modified SP should match existing (\_old) version and should include the three additional fields in the return. | P | SUP Dashboard - CSR Pending |
| 14.5 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted]  @strSourcein = N'%',  @strCSRSUPin = N'Sabrina.Ferguson',--228836  @strCSRin = N'%',  @strCSRMGRin = N'Knight, Connie M',  @strSDatein = '2015-01-01 00:00:00.000',  @strEDatein = '2016-08-31 00:00:00.000'  SELECT 'Return Value' = @return\_value  GO  \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_SUPCSRCompleted\_old]  @strSourcein = N'%',  @strCSRSUPin = N'Sabrina.Ferguson',--228836  @strCSRin = N'%',  @strCSRMGRin = N'Knight, Connie M',  @strSDatein = '2015-01-01 00:00:00.000',  @strEDatein = '2016-08-31 00:00:00.000'  SELECT 'Return Value' = @return\_value  GO | Results from modified SP should match existing (\_old) version and should include the three additional fields in the return. | P | SUP Dashboard - CSR Completed |
| 14.6 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending]  @strCSRMGRin = N'Connie.Knight',  @strCSRSUPin = N'%',  @strCSRin = N'%'  SELECT 'Return Value' = @return\_value  GO  \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRPending\_old]  @strCSRMGRin = N'Connie.Knight',  @strCSRSUPin = N'%',  @strCSRin = N'%'  SELECT 'Return Value' = @return\_value  GO | Results from modified SP should match existing (\_old) version and should include the three additional fields in the return. | P | MGR Dashboard - Pending |
| 14.7 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRCompleted]  @strSourcein = N'%',  @strCSRMGRin = N'Connie.Knight',  @strCSRSUPin = N'%',  @strCSRin = N'%',  @strSDatein = N'2015-01-01 00:00:00.000',  @strEDatein = N'2016-08-01 00:00:00.000'  SELECT 'Return Value' = @return\_value  GO  \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRCompleted\_old]  @strSourcein = N'%',  @strCSRMGRin = N'Connie.Knight',  @strCSRSUPin = N'%',  @strCSRin = N'%',  @strSDatein = N'2015-01-01 00:00:00.000',  @strEDatein = N'2016-08-01 00:00:00.000'  SELECT 'Return Value' = @return\_value  GO | Results from modified SP should match existing (\_old) version and should include the three additional fields in the return. | P | MGR Dashboard CSR Completed |
| 14.8 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRPending]  @strCSRMGRin = N'Connie.Knight',  @strCSRSUPin = N'%',  @strSourcein = N'%',  @strCSRin = N'%'  SELECT 'Return Value' = @return\_value  GO  \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGRCSRPending\_Old]  @strCSRMGRin = N'Connie.Knight',  @strCSRSUPin = N'%',  @strSourcein = N'%',  @strCSRin = N'%'  SELECT 'Return Value' = @return\_value  GO | Results from modified SP should match existing (\_old) version and should include the three additional fields in the return. | P | MGR Dashboard – CSR Pending |
| 14.9 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_MGRCSRCompleted]  @strCSRMGRin = N'Fernando.Garcia',  @strSDatein = N'2014-07-12 00:00:00.000',  @strEDatein = N'2016-07-12 00:00:00.000',  @bitActive = N'1'  SELECT 'Return Value' = @return\_value  GO  \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_MGRCSRCompleted\_old]  @strCSRMGRin = N'Fernando.Garcia',  @strSDatein = N'2014-07-12 00:00:00.000',  @strEDatein = N'2016-07-12 00:00:00.000',  @bitActive = N'1'  SELECT 'Return Value' = @return\_value  GO | Results from modified SP should match existing (\_old) version and should include the three additional fields in the return. | P | My Dashboard – MGR Warning |
| 14.10 | USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_SUPCSRCompleted]  @strCSRSUPin = N'Muniraju.Pentiboyina',  @strSDatein = N'2014-07-12 00:00:00.000',  @strEDatein = N'2016-07-12 00:00:00.000',  @bitActive = N'1'  SELECT 'Return Value' = @return\_value  GO  \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Warning\_Log\_SUPCSRCompleted\_old]  @strCSRSUPin = N'Muniraju.Pentiboyina',  @strSDatein = N'2014-07-12 00:00:00.000',  @strEDatein = N'2016-07-12 00:00:00.000',  @bitActive = N'1'  SELECT 'Return Value' = @return\_value  GO | Results from modified SP should match existing (\_old) version and should include the three additional fields in the return. | P | My Dashboard – SUP Warning |

## TFS 3877 – all module submission for designated users

| Item | Description |
| --- | --- |
| Change Type | Change Request |
| Change Description | Program has requested that designated users (Mark Hackman and Scott Potter) for this round need to be able to submit all modules. They share their job code with several other users who should not have this access. As a workaround the employee ids will be hardcoded into the stored procedure that checks for module submission permissions by job code. |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | sp\_Select\_Modules\_By\_Job\_Code |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes | Test scenario set up  --some employees and job codes to test out    James.Nowlin - wacq13  melissa.miller - wacq13  Dante.Douglas - wacs40  Larry.Alexander - wacs40  Euna.Bailey- wacs50  karen.hickey - wttr50  Danna.Todd - wttr50  Bryan.Rogers - wihd04  --Pick one of those job codes and run the test below. |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 15.1 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Modules\_By\_Job\_Code]  @nvcEmpLanIDin = N'scott.potter'  SELECT 'Return Value' = @return\_value  GO  Repeat test with mark.hackman | Should return all 5 modules | P |  |
| 15.2 | Repeat above test with users having WACQ13  James.Nowlin - wacq13  melissa.miller - wacq13 | Should return only CSR, SUP and Quality | P |  |
| 15.3 | Repeat above test with training user  Danna.Todd - wttr50 | Should return only CSR, SUP and Training | P |  |
| 15.4 | Repeat above test with LSA user  Bryan.Rogers - wihd04 | Should return only CSR and LSA | P |  |

## TFS 3758 Shared Sub Coaching Reasons may display incorrectly in UI

| Item | Description |
| --- | --- |
| Change Type | Problem Report |
| Change Description | when sub-reasons are shared between data feed and ui or other modules, the review pages display may not show the correct information for work flow. related to tfs3179, tfs3677, and tfs3682 |
| Test Environment | eCoaching\_Dev database on vrivfssdbt02\scord01,1437 |
| Code Modules created/updated | [sp\_SelectReviewFrom\_Coaching\_Log] |
| Code doc | CCO\_eCoaching\_Log\_Create.sql |
| Notes |  |
| Useful sql | --Rerun for each of the cases to get logs of each type.  SELECT ccl.FormName, ccl.strReportCode  --MAX(CASE WHEN [cr].[CoachingReason] = ''Customer Service Escalation'' THEN [clr].[Value] ELSE NULL END) CSE,  --MAX(CASE WHEN [cr].[CoachingReason] = ''Current Coaching Initiative'' THEN [clr].[Value] ELSE NULL END) CCI,  --MAX(CASE WHEN [cr].[CoachingReason] = ''OMR / Exceptions'' THEN [clr].[Value] ELSE NULL END) OMR,  --MAX(CASE WHEN [clr].[SubCoachingReasonID] = 120 THEN [clr].[Value] ELSE NULL END) ETSOAE,  --MAX(CASE WHEN [clr].[SubCoachingReasonID] = 121 THEN [clr].[Value] ELSE NULL END) ETSOAS,  --MAX(CASE WHEN [clr].[SubCoachingReasonID] = 29 THEN [clr].[Value] ELSE NULL END) OMRIAE,  --MAX(CASE WHEN [clr].[SubCoachingReasonID] = 231 THEN [clr].[Value] ELSE NULL END) OMRIAT,  --MAX(CASE WHEN [clr].[SubCoachingReasonID] = 34 THEN [clr].[Value] ELSE NULL END) LCS,  --MAX(CASE WHEN [clr].[SubCoachingReasonID] = 23 THEN [clr].[Value] ELSE NULL END) OMRISQ,  --MAX(CASE WHEN [clr].[SubCoachingReasonID] = 232 THEN [clr].[Value] ELSE NULL END) SDR,  -- MAX(CASE WHEN [clr].[SubCoachingReasonID] = 233 THEN [clr].[Value] ELSE NULL END) ODT,  -- MAX(CASE WHEN [clr].[SubCoachingReasonID] = 73 THEN [clr].[Value] ELSE NULL END) CTC,  -- MAX(CASE WHEN [clr].[SubCoachingReasonID] = 12 THEN [clr].[Value] ELSE NULL END) HFC,  -- MAX(CASE WHEN ([CLR].[CoachingreasonID] = 11 AND [clr].[SubCoachingReasonID] = 42) THEN [clr].[Value] ELSE NULL END) KUD,  -- MAX(CASE WHEN ([CLR].[CoachingreasonID] = 3 AND [clr].[SubCoachingReasonID] = 42) THEN [clr].[Value] ELSE NULL END) SEA  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [cr].[CoachingReason] = 'OMR / Exceptions'  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID] |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 16.1 | SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [cr].[CoachingReason] = 'Customer Service Escalation'  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-Jourdain.Augustin-638439'  SELECT 'Return Value' = @return\_value  GO | CSE = 0 | P |  |
| 16.2 | --2. iscci = 1  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [cr].[CoachingReason] = 'Current Coaching Initiative'  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-dawn.davidson-56181'  SELECT 'Return Value' = @return\_value  GO | CCI = 1 | P |  |
| 16.3 | --3.isomr = 1  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [cr].[CoachingReason] = 'OMR / Exceptions'  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    1.  -- isomr = 0  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-Jourdain.Augustin-604686'  SELECT 'Return Value' = @return\_value  GO  2.  --isomr = 1  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-andrea.penagarcia-34768'  SELECT 'Return Value' = @return\_value  GO | 1. OMR / Exceptions= 0 2. OMR / Exceptions = 1 | P  P |  |
| 16.4 | SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [clr].[SubCoachingReasonID] = 120  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-airika.cumberlander-22014'  SELECT 'Return Value' = @return\_value  GO | ETS / OAE = 1 | P |  |
| 16.5 | --5. isetsoas  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [clr].[SubCoachingReasonID] = 121  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-neil.mason-21985'  SELECT 'Return Value' = @return\_value  GO | ETS / OAS = 1 | P |  |
| 16.6 | --6.  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [clr].[SubCoachingReasonID] = 29  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    --isomeiae=1  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-susmitha.palacherla-54880'  SELECT 'Return Value' = @return\_value  GO  --isomeiae=0  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-Jourdain.Augustin-54879'  SELECT 'Return Value' = @return\_value  GO | 1. OMR / IAE = 1 2. OMR / IAE = 0 | P  P |  |
| 16.7 | --7. isomriat=1  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [clr].[SubCoachingReasonID] = 231  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-angel.jones-54948'  SELECT 'Return Value' = @return\_value  GO | OMR / IAT = 1 | P |  |
| 16.8 | --8. islcs=1  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [clr].[SubCoachingReasonID] = 34  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-douglas.rainey-41596'  SELECT 'Return Value' = @return\_value  GO | OMR / LCS= 1 | P |  |
| 16.9 | --9.  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [clr].[SubCoachingReasonID] = 23  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    --isomrisq = 1  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-tepeka.burnett-55235'  SELECT 'Return Value' = @return\_value  GO  --isomrisq = 0  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-Jourdain.Augustin-604686'  SELECT 'Return Value' = @return\_value  GO | 1. OMR / ISQ = 1 2. OMR / ISQ = 0 | P  P |  |
| 16.10 | --10.istrainingsdr = 1  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [clr].[SubCoachingReasonID] = 232  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-shantelle.chalupa-56087'  SELECT 'Return Value' = @return\_value  GO | Training / SDR = 1 | P |  |
| 16.11 | --11.istrainingodt= 1  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [clr].[SubCoachingReasonID] = 233  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-pamela.elswick-56184'  SELECT 'Return Value' = @return\_value  GO | Training / ODT =1 | P |  |
| 16.12 | --12.isCTC  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [clr].[SubCoachingReasonID] = 73  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-jessica.rivera-56571'  SELECT 'Return Value' = @return\_value  GO | Quality / CTC= 1 | P |  |
| 16.13 | --13.isHFC  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [clr].[SubCoachingReasonID] = 12  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-benjamin.mitchell-60300'  SELECT 'Return Value' = @return\_value  GO | Quality / HFC= 1 | P |  |
| 16.14 | --14.  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [CLR].[CoachingreasonID] = 11 AND [clr].[SubCoachingReasonID] = 42  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    -- is KUD = 1  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-shirley.sweets-66438'  SELECT 'Return Value' = @return\_value  GO  is KUD = 0  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-tyler.gomez-66440'  SELECT 'Return Value' = @return\_value  GO | 1. Quality / KUD= 1 2. Quality / KUD= 0 | P  P |  |
| 16.15 | --15.  SELECT ccl.FormName, ccl.strReportCode  FROM [EC].[Coaching\_Log\_Reason] clr,  [EC].[DIM\_Coaching\_Reason] cr,  [EC].[Coaching\_Log] ccl  WHERE [CLR].[CoachingreasonID] = 3 AND [clr].[SubCoachingReasonID] = 42  AND [clr].[CoachingReasonID] = [cr].[CoachingReasonID]  AND [ccl].[CoachingID] = [clr].[CoachingID]    -- is SEA = 1  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-stephen.dowdy-66564'  SELECT 'Return Value' = @return\_value  GO  --is SEA = 0  USE [eCoachingDev]  GO  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @strFormIDin = N'eCL-Jourdain.Augustin-604686'  SELECT 'Return Value' = @return\_value  GO | 1. OTH / SEA = 1 2. OTH / SEA = 0 | P  P |  |
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## TFS 7136 – Move Submissions to new architecture

| Item | Description |
| --- | --- |
| Test Case ID | 17.0 |
| Change Type | Change Request |
| Change Description | Redesign the eCoaching log submission page.  The architecture and design will be similar to the ecoaching log admin tool. |
| Test Environment | eCoachingDev database on F3420-ECLDBD01 |
| Code Modules created/updated | Multiple Procedures and 1 function |
| Code doc | Multiple Procedures and 1 function code docs for modules above |
| Notes |  |
| Useful sql | DECLARE @employeeId nvarchar(10)  OPEN SYMMETRIC KEY [CoachingKey]  DECRYPTION BY CERTIFICATE [CoachingCert]  SELECT [Emp\_ID]  ,CONVERT(nvarchar(70),DecryptByKey(Emp\_Name)) AS [Emp\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Emp\_Email)) AS [Emp\_Email]  ,CONVERT(nvarchar(30),DecryptByKey(Emp\_LanID)) AS [Emp\_LanID]  ,CONVERT(nvarchar(70),DecryptByKey(Sup\_Name)) AS [Sup\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Sup\_Email)) AS [Sup\_Email]  ,CONVERT(nvarchar(70),DecryptByKey(Mgr\_Name)) AS [Mgr\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Mgr\_Email)) AS [Mgr\_Email]  FROM [EC].[Employee\_Hierarchy]  WHERE [Emp\_ID]= @employeeId  CLOSE SYMMETRIC KEY [CoachingKey]  SELECT [Emp\_ID]  ,[Emp\_Site]  ,[Emp\_Job\_Code]  ,[Sup\_ID]  ,[Sup\_Job\_Code]  ,[Mgr\_ID]  ,[Mgr\_Job\_Code]  FROM [EC].[Employee\_Hierarchy]  where emp\_job\_code = 'wacs01'  and active = 'A'  GO  SELECT [Emp\_ID]  ,[Emp\_Site]  ,[Emp\_Job\_Code]  ,[Sup\_ID]  ,[Sup\_Job\_Code]  ,[Mgr\_ID]  ,[Mgr\_Job\_Code]  FROM [EC].[Employee\_Hierarchy]  where emp\_job\_code = 'wacs01'  and active = 'A'  and emp\_id = '217272'  GO |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| *17.1* | Execute SP [EC].[sp\_Select\_Employee\_Details]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Employee\_Details]  @nvcEmpLanin = N'Michelle.Browder'  SELECT 'Return Value' = @return\_value  GO | Details for given Employee | P | *219274* |
| *17.2* | Execute SP [EC].[sp\_Select\_Modules\_By\_Job\_Code]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Modules\_By\_Job\_Code]  @nvcEmpIDin = N'345712'  SELECT 'Return Value' = @return\_value  GO | Details for given Module and logged in user  Module and Module ID  CSR 1  LSA 4  Quality 3  Supervisor 2  Training 5 |  |  |
| *17.3* | Execute SP [EC].[sp\_Select\_Sites]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sites]  SELECT 'Return Value' = @return\_value  GO | Return list of Active Sites |  |  |
| *17.4* | Execute SP [EC].[sp\_Select\_Employees\_By\_Module\_And\_Site]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Employees\_By\_Module\_And\_Site]  @intModuleIDin = 3,  @intSiteIDin = 10  SELECT 'Return Value' = @return\_value  GO | List Employees by Module and site  Return Emp ID and Name |  |  |
| *17.5* | Execute SP [EC].[sp\_Select\_Programs]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Programs]  @intModuleIDin = 3  SELECT 'Return Value' = @return\_value  GO | Return list programs and program IDs for given Module ID |  |  |
| *17.6* | Execute SP [EC].[sp\_Select\_Behaviors]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Behaviors]  @intModuleIDin = 5  SELECT 'Return Value' = @return\_value  GO | Return list Behaviors and Behavior IDs for given Module ID |  |  |
| *17.7* | Execute SP [EC].[sp\_Select\_CoachingReasons\_By\_Module]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_CoachingReasons\_By\_Module]  @intModuleIDin = 1,  @strSourcein = N'Direct',  @isSplReason = 1,  @splReasonPrty = 1,  @strEmpIDin = N'217272',  @strSubmitterIDin = N'380990'  SELECT 'Return Value' = @return\_value  GO | List of coaching reasons for given params |  |  |
| *17.8* | Execute SP [EC].[sp\_Select\_Source\_By\_Module]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Source\_By\_Module]  @intModuleIDin = 2,  @strSourcein = N'InDirect'  SELECT 'Return Value' = @return\_value  GO | List of Sources by ModuleID and Direct/Indirect |  |  |
| *17.9* | Execute SP [EC].[sp\_Select\_SubCoachingReasons\_By\_Reason]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_SubCoachingReasons\_By\_Reason]  @intReasonIDin = 28,  @intModuleIDin = 1,  @strSourcein = N'Direct',  @nvcEmpIDin = N'345712'  SELECT 'Return Value' = @return\_value  GO | List of sub coaching reasons for given params |  |  |
| *17.10* | Execute SP [EC].[sp\_Select\_CallID\_By\_Module]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_CallID\_By\_Module]  @intModuleIDin = 5  SELECT 'Return Value' = @return\_value  GO | Return list of Call ID Type and ID Format fpor given combination od params |  |  |
| *17.11* | Execute SP [EC].[sp\_Select\_Email\_Attributes]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Email\_Attributes]  @intModuleIDin = 1,  @intSourceIDin = 223,  @bitisCSEin = 0  SELECT 'Return Value' = @return\_value  GO | Return Email attributes for combination of given params |  |  |
| *17.12* | Execute SP [EC].[sp\_Select\_Rec\_Employee\_Hierarchy]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Rec\_Employee\_Hierarchy]  @employeeId = N'345712'  SELECT 'Return Value' = @return\_value  GO | Return Employee details for given Employee ID |  |  |
| *17.13* | Execute SP [EC].[sp\_Select\_Values\_By\_Reason]  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Values\_By\_Reason]  @intReasonIDin = 28,  @intModuleIDin = 1,  @strSourcein = N'Direct'  SELECT 'Return Value' = @return\_value  GO | Returns the value for the given reason, module and source combination | P |  |
| *17.14* | Submit record from UI  Go to <https://f3420-mpmd01.vangent.local/eCoachingLog_Dev/NewSubmission> | Submission process should go through the input boxes per requirements and record submitted successfully to DB. | P | **eCL-298609-131279** |
| *17.15* | Submit coaching record from backend  DECLARE @return\_value int,  @nvcNewFormName nvarchar(50)  EXEC @return\_value = [EC].[sp\_InsertInto\_Coaching\_Log]  @nvcEmpID = N'217272',  @nvcProgramName = N'Marketplace',  @intSourceID = 107,  @SiteID = 4,  @nvcSubmitterID = N'380990',  @dtmEventDate = N'2018-04-16 00:00:00.000',  @dtmCoachingDate = N'2018-04-16 00:00:00.000',  @bitisAvokeID = 0,  @nvcAvokeID = NULL,  @bitisNGDActivityID = 0,  @nvcNGDActivityID = NULL,  @bitisUCID = 0,  @nvcUCID = NULL,  @bitisVerintID = 0,  @nvcVerintID = NULL,  @intCoachReasonID1 = 2,  @nvcSubCoachReasonID1 = N'13',  @nvcValue1 = N'Opportunity',  @intCoachReasonID2 = NULL,  @nvcSubCoachReasonID2 = NULL,  @nvcValue2 = NULL,  @intCoachReasonID3 = NULL,  @nvcSubCoachReasonID3 = NULL,  @nvcValue3 = NULL,  @intCoachReasonID4 = NULL,  @nvcSubCoachReasonID4 = NULL,  @nvcValue4 = NULL,  @intCoachReasonID5 = NULL,  @nvcSubCoachReasonID5 = NULL,  @nvcValue5 = NULL,  @intCoachReasonID6 = NULL,  @nvcSubCoachReasonID6 = NULL,  @nvcValue6 = NULL,  @intCoachReasonID7 = NULL,  @nvcSubCoachReasonID7 = NULL,  @nvcValue7 = NULL,  @intCoachReasonID8 = NULL,  @nvcSubCoachReasonID8 = NULL,  @nvcValue8 = NULL,  @intCoachReasonID9 = NULL,  @nvcSubCoachReasonID9 = NULL,  @nvcValue9 = NULL,  @intCoachReasonID10 = NULL,  @nvcSubCoachReasonID10 = NULL,  @nvcValue10 = NULL,  @intCoachReasonID11 = NULL,  @nvcSubCoachReasonID11 = NULL,  @nvcValue11 = NULL,  @intCoachReasonID12 = NULL,  @nvcSubCoachReasonID12 = NULL,  @nvcValue12 = NULL,  @nvcDescription = N'Suzy test',  @nvcCoachingNotes = N'Suzy test',  @bitisVerified = 1,  @dtmSubmittedDate = N'2018-04-16 00:00:00.000',  @dtmStartDate = N'2018-04-16 00:00:00.000',  @dtmSupReviewedAutoDate = NULL,  @bitisCSE = 0,  @dtmMgrReviewManualDate = NULL,  @dtmMgrReviewAutoDate = NULL,  @nvcMgrNotes = NULL,  @bitisCSRAcknowledged = NULL,  @dtmCSRReviewAutoDate = NULL,  @nvcCSRComments = NULL,  @bitEmailSent = 1,  @ModuleID = 1,  @Behaviour = N'Other',  @nvcNewFormName = @nvcNewFormName OUTPUT  SELECT @nvcNewFormName as N'@nvcNewFormName'  SELECT 'Return Value' = @return\_value  GO | Should create a coaching log with correct attributes. |  | **eCL-217272-131290** |
| *17.16* | Execute SP |  |  |  |
| *17.17* | Submit warning record from backend  DECLARE @return\_value int,  @isDup bit,  @nvcNewFormName nvarchar(50)  EXEC @return\_value = [EC].[sp\_InsertInto\_Warning\_Log]  @nvcEmpID = N'217272',  @nvcProgramName = N'Marketplace',  @SiteID = 9,  @nvcSubmitterID = N'380990',  @dtmEventDate = N'2018-04-16 00:00:00.000',  @intCoachReasonID1 = 29,  @nvcSubCoachReasonID1 = N'95',  @dtmSubmittedDate = N'2018-04-16 00:00:00.000',  @ModuleID = 1,  @nvcBehavior = N'Other',  @isDup = @isDup OUTPUT,  @nvcNewFormName = @nvcNewFormName OUTPUT  SELECT @isDup as N'@isDup',  @nvcNewFormName as N'@nvcNewFormName'  SELECT 'Return Value' = @return\_value  GO | Should create a warning log with correct attributes. | P | *eCL-217272-5503* |

## TFS 10760 - Fix subcoaching reasons display stored procedure

| Item | Description |
| --- | --- |
| Test Case ID | 18.0 |
| Change Type | Problem report |
| Change Description | The subcoaching reasons display stored procedure broke with the implementation of the Encryption.  The Encryption key needs to be opened for the Employee job code look up to work correctly. |
| Test Environment | eCoachingDev database on F3420-ECLDBD01 |
| Code Modules created/updated | [EC].[sp\_Select\_SubCoachingReasons\_By\_Reason] |
| Code doc | sp\_Select\_SubCoachingReasons\_By\_Reason.sql |
| Notes | OPEN SYMMETRIC KEY [CoachingKey] DECRYPTION BY CERTIFICATE [CoachingCert];  SELECT [Emp\_ID]  ,CONVERT(nvarchar(70),DecryptByKey(Emp\_Name)) AS [Emp\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Emp\_Email)) AS [Emp\_Email]  ,CONVERT(nvarchar(30),DecryptByKey(Emp\_LanID)) AS [Emp\_LanID]  ,CONVERT(nvarchar(70),DecryptByKey(Sup\_Name)) AS [Sup\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Sup\_Email)) AS [Sup\_Email]  ,CONVERT(nvarchar(70),DecryptByKey(Mgr\_Name)) AS [Mgr\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Mgr\_Email)) AS [Mgr\_Email]  ,[Emp\_Site]  ,[Emp\_Job\_Code]  ,[Sup\_ID]  ,[Sup\_Job\_Code]  ,[Mgr\_ID]  ,[Mgr\_Job\_Code]  FROM [EC].[Employee\_Hierarchy]  where emp\_job\_code = 'wacs40'  and active = 'A' |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 18.1 | Test as direct and employee with Sup Job code and attendance.  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_SubCoachingReasons\_By\_Reason]  @strReasonin = N'Attendance',  @strModulein = N'CSR',  @strSourcein = N'Direct',  @nvcEmpLanIDin = N'Robert.Bautista'  SELECT 'Return Value' = @return\_value  GO | Should see Warning as a subcoaching reason | P |  |
| 18.2 | Test as Indirect and employee with Sup Job code and attendance  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_SubCoachingReasons\_By\_Reason]  @strReasonin = N'Attendance',  @strModulein = N'CSR',  @strSourcein = N'InDirect',  @nvcEmpLanIDin = N'Robert.Bautista'  SELECT 'Return Value' = @return\_value  GO | Should not see Warning as a subcoaching reason source. | P |  |
| 18.3 | Test as direct and employee with Sup Job code and some other reason (Not attendance or warning reason)  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_SubCoachingReasons\_By\_Reason]  @strReasonin = N'Quality',  @strModulein = N'CSR',  @strSourcein = N'Direct',  @nvcEmpLanIDin = N'Robert.Bautista'  SELECT 'Return Value' = @return\_value  GO | Should not see Warning as a subcoaching reason | P |  |
| 18.4 | Test as direct and employee with non Sup Job code and Warning reason (Verbal, Written or final)  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_SubCoachingReasons\_By\_Reason]  @strReasonin = N'Verbal Warning',  @strModulein = N'CSR',  @strSourcein = N'Direct',  @nvcEmpLanIDin = N'susmitha.palacherla'  SELECT 'Return Value' = @return\_value  GO | Should not see Warning as a subcoaching reason | P |  |

## TFS 7138 – Move Historical Dashboard to new architecture

| Item | Description |
| --- | --- |
| Test Case ID | 19.0 |
| Change Type | Change Request |
| Change Description | Redesign the eCoaching log historical dashboard page.  The architecture and design will be similar to the ecoaching log admin tool. |
| Test Environment | eCoachingDev database on F3420-ECLDBD01 |
| Code Modules created/updated | Multiple Procedures |
| Code doc | Multiple Procedures and code docs for modules above |
| Notes |  |
| Useful sql | DECLARE @employeeId nvarchar(10)  OPEN SYMMETRIC KEY [CoachingKey]  DECRYPTION BY CERTIFICATE [CoachingCert]  SELECT [Emp\_ID]  ,CONVERT(nvarchar(70),DecryptByKey(Emp\_Name)) AS [Emp\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Emp\_Email)) AS [Emp\_Email]  ,CONVERT(nvarchar(30),DecryptByKey(Emp\_LanID)) AS [Emp\_LanID]  ,[Sup\_ID]  ,CONVERT(nvarchar(30),DecryptByKey(Sup\_LanID)) AS [Sup\_LanID]  ,[Sup\_Job\_Code]  ,CONVERT(nvarchar(70),DecryptByKey(Sup\_Name)) AS [Sup\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Sup\_Email)) AS [Sup\_Email]  ,[Mgr\_ID]  ,CONVERT(nvarchar(30),DecryptByKey(Mgr\_LanID)) AS [Mgr\_LanID]  ,[Mgr\_Job\_Code]  ,CONVERT(nvarchar(70),DecryptByKey(Mgr\_Name)) AS [Mgr\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Mgr\_Email)) AS [Mgr\_Email]  FROM [EC].[Employee\_Hierarchy]  WHERE Active = 'A'  AND [Sup\_Job\_Code]= 'WACS40'  CLOSE SYMMETRIC KEY [CoachingKey]  SELECT [Emp\_ID]  ,[Emp\_Site]  ,[Emp\_Job\_Code]  ,[Sup\_ID]  ,[Sup\_Job\_Code]  ,[Mgr\_ID]  ,[Mgr\_Job\_Code]  FROM [EC].[Employee\_Hierarchy]  where emp\_job\_code = 'wacs01'  and active = 'A'  GO  SELECT [Emp\_ID]  ,[Emp\_Site]  ,[Emp\_Job\_Code]  ,[Sup\_ID]  ,[Sup\_Job\_Code]  ,[Mgr\_ID]  ,[Mgr\_Job\_Code]  FROM [EC].[Employee\_Hierarchy]  where emp\_job\_code = 'wacs01'  and active = 'A'  and emp\_id = '217272'  GO |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| *19.1* | Execute SP  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sites\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO | All Active sites  Site ID and site  -1 and ‘All Sites’ for All sites | P |  |
| *19.2* | Execute SP  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Statuses\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO | All Statuses except Inactive  StatusID and Status  -1 and ‘All’ for All statuses | P |  |
| *19.3* | Execute SP  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Sources\_For\_Dashboard]  @nvcEmpID = N'345712'  SELECT 'Return Value' = @return\_value  GO | All Sources  SourceID and Source  -1 and ‘All’ for All Source  Return all Direct and Indirect  Direct or Indirect concatenated along with Sub Coaching Source | P |  |
| *19.4* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Values\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO |  | P |  |
| *19.5* | Execute SP  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log]  @intLogId = 88003  SELECT 'Return Value' = @return\_value  GO | Display details of given Coaching ID | P |  |
| *19.6* | Execute SP  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Warning\_Log]  @intLogId = 5418  SELECT 'Return Value' = @return\_value  GO | Display details of given Warning ID | P |  |
| *19.7* | Execute sp  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Coaching\_Log\_Reasons]  @intLogId = 88003  SELECT 'Return Value' = @return\_value  GO | CoachingReason SubCoachingReason value  of passed in CoachingID | P |  |
| *19.8* | Execute sp  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectReviewFrom\_Warning\_Log\_Reasons]  @intLogId = 5418  SELECT 'Return Value' = @return\_value  GO | CoachingReason SubCoachingReason value  of passed in WarningID | P |  |
| *19.9* | Execute SP  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_Historical\_Export]  @nvcUserIdin = N'345712',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'01/1/2016',  @strEDatein = N'04/30/2018',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1      SELECT 'Return Value' = @return\_value  GO  GO | Coaching and or Warning Logs based on selected criteria | P | *Repeat for several variation of parameters* |
| *19.10* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Rec\_Employee\_Hierarchy]  @employeeId = N'345712'  SELECT 'Return Value' = @return\_value  GO |  | P |  |
| *19.11* | Execute SP  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_MGR\_BySite]  @intSiteID = 10  SELECT 'Return Value' = @return\_value  GO | Return SubmitterID and Submitter  -1 and ‘All Submitters’ for All | P |  |
| *19.12* | Execute SP  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_Sup\_ByMgr]  @nvcMgrID = '333592'  SELECT 'Return Value' = @return\_value  GO | ValueValue and Value from Coaching Log Reason table  -1 and ‘All Values’ for all | P |  |
| *19.13* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_Emp\_BySup]  @nvcSupID = '374062', @intEmpActive = 3, @intSiteID = 5, @nvcMgrID = -1  SELECT 'Return Value' = @return\_value  GO |  | P |  |
| *19.14* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_Submitter]    SELECT 'Return Value' = @return\_value  GO |  | P |  |
| *19.15* | Execute SP  DECLARE @return\_value int  --SELECT EC.fn\_strCheckIf\_HRUser('345712')--active hr user 1114688  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_Historical]  @nvcUserIdin = N'345712',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'01/1/2016',  @strEDatein = N'04/30/2018',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @PageSize = 10000,  @startRowIndex = 1,  @sortBy = 'strSource',  @sortASC = N'y'  SELECT 'Return Value' = @return\_value  GO | Coaching and or Warning Logs based on selected criteria | P | *Repeat for several variation of parameters* |
| *19.16* | Execute SP  DECLARE @return\_value int  --SELECT EC.fn\_strCheckIf\_HRUser('345712')--active hr user 1114688  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_Log\_Historical\_Count]  @nvcUserIdin = N'345712',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'01/1/2016',  @strEDatein = N'04/30/2018',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' '    SELECT 'Return Value' = @return\_value  GO | Count of Coaching and or Warning Logs based on selected criteria | P | *Repeat for several variation of parameters* |
| *19.17* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'345712',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'01/1/2016',  @strEDatein = N'04/30/2018',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @PageSize = 10000,  @startRowIndex = 1,  @sortBy = 'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'Historical'  SELECT 'Return Value' = @return\_value  GO |  | P |  |
| *19.18* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'345712',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'01/1/2016',  @strEDatein = N'04/30/2018',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @nvcWhichDashboard = N'Historical'  SELECT 'Return Value' = @return\_value  GO |  | P |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

## TFS 7137 – Move My Dashboard to new architecture

| Item | Description |
| --- | --- |
| Test Case ID | 20.0 |
| Change Type | Change Request |
| Change Description | Redesign the eCoaching log historical dashboard page.  The architecture and design will be similar to the ecoaching log admin tool. |
| Test Environment | eCoachingDev database on F3420-ECLDBD01 |
| Code Modules created/updated | Multiple Procedures |
| Code doc | Multiple Procedures and code docs for modules above |
| Notes |  |
| Useful sql | -- DBCC CheckIdent("[eCoachingDev].[EC].[UI\_User\_Role]", RESEED,107)  https://f3420-mpmd01.vangent.local/eCoachingLog\_st/  https://f3420-mpmd01.vangent.local/eCoachingLog\_Dev/  -----------------------------------------------------------------------------------------  DECLARE @employeeId nvarchar(10)  OPEN SYMMETRIC KEY [CoachingKey]  DECRYPTION BY CERTIFICATE [CoachingCert]  SELECT [Emp\_ID]  ,CONVERT(nvarchar(70),DecryptByKey(Emp\_Name)) AS [Emp\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Emp\_Email)) AS [Emp\_Email]  ,CONVERT(nvarchar(30),DecryptByKey(Emp\_LanID)) AS [Emp\_LanID]  ,[Sup\_ID]  ,CONVERT(nvarchar(30),DecryptByKey(Sup\_LanID)) AS [Sup\_LanID]  ,[Sup\_Job\_Code]  ,CONVERT(nvarchar(70),DecryptByKey(Sup\_Name)) AS [Sup\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Sup\_Email)) AS [Sup\_Email]  ,[Mgr\_ID]  ,CONVERT(nvarchar(30),DecryptByKey(Mgr\_LanID)) AS [Mgr\_LanID]  ,[Mgr\_Job\_Code]  ,CONVERT(nvarchar(70),DecryptByKey(Mgr\_Name)) AS [Mgr\_Name]  ,CONVERT(nvarchar(50),DecryptByKey(Mgr\_Email)) AS [Mgr\_Email]  FROM [EC].[Employee\_Hierarchy]  WHERE Active = 'A'  AND [Sup\_Job\_Code]= 'WACS40'  CLOSE SYMMETRIC KEY [CoachingKey]  SELECT [Emp\_ID]  ,[Emp\_Site]  ,[Emp\_Job\_Code]  ,[Sup\_ID]  ,[Sup\_Job\_Code]  ,[Mgr\_ID]  ,[Mgr\_Job\_Code]  FROM [EC].[Employee\_Hierarchy]  where emp\_job\_code = 'wacs01'  and active = 'A'  GO  SELECT [Emp\_ID]  ,[Emp\_Site]  ,[Emp\_Job\_Code]  ,[Sup\_ID]  ,[Sup\_Job\_Code]  ,[Mgr\_ID]  ,[Mgr\_Job\_Code]  FROM [EC].[Employee\_Hierarchy]  where emp\_job\_code = 'wacs01'  and active = 'A'  and emp\_id = '217272'  GO  declare @suplanid nvarchar(30) = 'susmitha.palacherla'  update [EC].[Employee\_Hierarchy]  set sup\_id = '345712'  , sup\_lanid = EncryptByKey(Key\_GUID('CoachingKey'), @suplanid)  WHERE [Emp\_ID]= '299413'  ----------------------  SELECT [EC].[fn\_strGetUserRole] ('345712')    GO |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| *20.1* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Dashboard\_Summary\_Count]  @nvcEmpID = N'403481'  SELECT 'Return Value' = @return\_value  GO |  | P | *Manager* |
| *20.2* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Dashboard\_Summary\_Count\_ByStatus]  @nvcEmpID = N'403481'  SELECT 'Return Value' = @return\_value  GO |  | P | *Manager* |
| *20.3* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Dashboard\_Director\_Summary\_Count]  @nvcEmpID = N'311302'  SELECT 'Return Value' = @return\_value  GO |  | P | *Richard.Graybill- DIR* |
| *20.4* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Dashboard\_Director\_Summary\_Count\_ByStatus]  @nvcEmpID = N'311302'  SELECT 'Return Value' = @return\_value  GO |  | P | *Richard.Graybill- DIR* |
| *20.5* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'311302',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @nvcWhichDashboard = N'MySiteCompleted'  SELECT 'Return Value' = @return\_value  GO |  | P | MySiteCompleted |
| *20.6* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'311302',  @intSourceIdin = -1,  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'-1',  @intEmpActive = 1,  @PageSize = 100,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MySiteCompleted'  SELECT 'Return Value' = @return\_value  GO |  | P | MySiteCompleted |
| *20.7* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'311302',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @nvcWhichDashboard = N'MySitePending'  SELECT 'Return Value' = @return\_value  GO |  | P | MySitePending |
| *20.8* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'311302',  @intSourceIdin = -1,  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'-1',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MySitePending'  SELECT 'Return Value' = @return\_value  GO |  | P | MySitePending |
| *20.9* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'311302',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @nvcWhichDashboard = N'MySiteWarning'  SELECT 'Return Value' = @return\_value  GO |  | P | MySiteWarning |
| *20.10* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'311302',  @intSourceIdin = -1,  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'-1',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MySiteWarning'  SELECT 'Return Value' = @return\_value  GO |  | P | MySiteWarning |
| *20.11* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'235116',  @intSourceIdin = -1,  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'-1',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MyPending'  SELECT 'Return Value' = @return\_value  GO |  | P | MyPending |
| *20.12* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'235116',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @nvcWhichDashboard = N'MyPending'  SELECT 'Return Value' = @return\_value  GO |  | P | MyPending |
| *20.13* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'220398',  @intSourceIdin = -1,  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'-1',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MyCompleted'  SELECT 'Return Value' = @return\_value  GO |  | P | MyCompleted |
| *20.14* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'220398',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @nvcWhichDashboard = N'MyCompleted'  SELECT 'Return Value' = @return\_value  GO |  | P | MyCompleted |
| *20.15* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'365226',  @intSourceIdin = -1,  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'-1',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MySubmitted'  SELECT 'Return Value' = @return\_value  GO |  | P | MySubmitted |
| *20.16* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'365226',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @nvcWhichDashboard = N'MySubmitted'  SELECT 'Return Value' = @return\_value  GO |  | P | MySubmitted |
| *20.17* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'362596',  @intSourceIdin = -1,  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'-1',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MyTeamCompleted'  SELECT 'Return Value' = @return\_value  GO |  |  | MyTeamCompleted |
| *20.18* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'362596',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @nvcWhichDashboard = N'MyTeamCompleted'  SELECT 'Return Value' = @return\_value  GO |  |  |  |
| *20.19* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'362596',  @intSourceIdin = -1,  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'-1',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MyTeamPending'  SELECT 'Return Value' = @return\_value  G |  |  | MyTeamPending |
| *20.20* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'362596',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @nvcWhichDashboard = N'MyTeamPending'  SELECT 'Return Value' = @return\_value  GO |  |  | MyTeamPending |
| *20.21* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'403255',--1114688 hr user  @intSourceIdin = -1, --120 warning  @intSiteIdin = 14,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @intEmpActive = 1,  @nvcSearch = ' ',  @nvcWhichDashboard = N'MyTeamWarning'  SELECT 'Return Value' = @return\_value  GO |  |  | MyTeamWarning |
| *20.22* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'403255',  @intSourceIdin = -1,  @intSiteIdin = 5,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2011-01-01',  @strEDatein = N'2018-05-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'-1',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MyTeamWarning'  SELECT 'Return Value' = @return\_value  GO |  |  | MyTeamWarning |
| *20.23* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeam]  @strCSRSUPIDin = N'254965'  SELECT 'Return Value' = @return\_value  GO |  |  | Sup: My Team’s Pending eCoaching Logs |
| *20.24* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctMGRTeamCompleted]  @strCSRSUPIDin = N'254965'  SELECT 'Return Value' = @return\_value  GO |  |  | Sup: MyTeam’s Completed eCoaching Logs:  Manager dropdown |
| *20.25* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSRTeamCompleted]  @strCSRSUPIDin = N'254965'  SELECT 'Return Value' = @return\_value  GO |  |  | Sup: MyTeam’s Completed eCoaching Logs:  Employee dropdown |
| *20.26* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUP]  @strCSRMGRIDin = N'402738'  SELECT 'Return Value' = @return\_value  GO |  |  | Mgr: My Pending eCoaching Logs:  Supervisor |
| *20.27* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSR]  @strCSRMGRIDin = N'402738'  SELECT 'Return Value' = @return\_value  GO |  |  | Mgr: My Pending eCoaching Logs:  Employee |
| *20.28* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPTeam]  @strCSRMGRIDin = N'402738'  SELECT 'Return Value' = @return\_value  GO |  |  | Mgr: My Team’s Pending eCoaching Logs:  Supervisor |
| *20.29* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRTeam]  @strCSRMGRIDin = N'402738'  SELECT 'Return Value' = @return\_value  GO |  |  | Mgr: My Team’s Pending eCoaching Logs:  Employee |
| *20.30* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPTeamCompleted]  @strCSRMGRIDin = N'402738'  SELECT 'Return Value' = @return\_value  GO |  |  | Mgr: My Team’s Completed eCoaching Logs:  Supervisor |
| *20.31* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRTeamCompleted]  @strCSRMGRIDin = N'402738'  SELECT 'Return Value' = @return\_value  GO |  |  | Mgr: My Team’s Completed eCoaching Logs:  Employee |
| *20.32* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctMGR]  @strCSRSUPIDin = N'224597'  SELECT 'Return Value' = @return\_value  GO |  |  | Sup Submitted Dashboard: Manager |
| *20.33* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctSUP]  @strCSRSUPIDin = N'224597'  SELECT 'Return Value' = @return\_value  GO |  |  | Sup Submitted Dashboard: Supervisor |
| *20.34* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Select\_Statuses\_For\_Dashboard]  SELECT 'Return Value' = @return\_value  GO |  |  | Status |
| *20.35* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogSupDistinctCSR]  @strCSRSUPIDin = N'224597'  SELECT 'Return Value' = @return\_value  GO |  |  | Sup Submitted Dashboard: Employee |
| *20.36* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctMGRSubmitted]  @strCSRMGRIDin = N'228428'  SELECT 'Return Value' = @return\_value  GO |  |  | Mgr Submitted Dashboard: Manager |
| *20.37* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctSUPSubmitted]  @strCSRMGRIDin = N'228428'  SELECT 'Return Value' = @return\_value |  |  | Mgr Submitted Dashboard: Supervisor |
| *20.38* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogMgrDistinctCSRSubmitted]  @strCSRMGRIDin = N'228428'  SELECT 'Return Value' = @return\_value  GO |  |  | Mgr Submitted Dashboard: Employee |
| *20.39* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingCSRSubmitted]  @strStaffIDin = N'365226'  SELECT 'Return Value' = @return\_value  GO |  |  | Staff Submitted Dashboard: Employee |
| *20.40* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingSUPSubmitted]  @strStaffIDin = N'365226'  SELECT 'Return Value' = @return\_value  GO |  |  | Staff Submitted Dashboard: Sup |
| *20.41* | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_SelectFrom\_Coaching\_LogStaffDistinctPendingMGRSubmitted]  @strStaffIDin = N'365226'  SELECT 'Return Value' = @return\_value  GO |  |  | Staff Submitted Dashboard: Mgr |
| *20.42* |  |  |  |  |
| *20.43* |  |  |  |  |
| *20.44* |  |  |  |  |
| *20.45* |  |  |  |  |
| *20.46* |  |  |  |  |
| *20.47* |  |  |  |  |
| *20.48* |  |  |  |  |
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## TFS 10760 - Fix subcoaching reasons display stored procedure

| Item | Description |
| --- | --- |
| Test Case ID | 21.0 |
| Change Type | Problem report |
| Change Description | Coaching logs that are submitted as CSE and confirmed as CSE later on should display 'Confirmed CSE' message on Review Page; Coaching logs that are submitted as CSE but confirmed as NOT CSE later on should display 'Not CSE' message on Review Page; For all Coaching Logs that are not submitted as CSE, should NOT display any message related to CSE. |
| Test Environment | eCoachingDev database on F3420-ECLDBD01 |
| Code Modules created/updated | Tables (new column ConfirmedCSE)  EC.Coaching\_Log  EC.Coaching\_Log\_Archive  sp\_Update\_Review\_Coaching\_Log\_Manager\_Pending\_CSE  sp\_SelectReviewFrom\_Coaching\_Log  sp\_Insert\_Into\_Coaching\_Log\_Archive |
| Code doc(s) | sp\_Update\_Review\_Coaching\_Log\_Manager\_Pending\_CSE.sql  sp\_SelectReviewFrom\_Coaching\_Log.sql  sp\_Insert\_Into\_Coaching\_Log\_Archive.sql |
| Notes | SELECT \* FROM [EC].[Coaching\_Log]  WHERE [submitteddate] >= DATEADD(day, DATEDIFF(day, 0, GETDATE()), -1)  AND SubmitterID = '345712'    update [EC].[Coaching\_Log]  set submitterid = '345712'  --set empid = '321413'  where coachingid = 166831  update ec.Employee\_Hierarchy  set emp\_job\_code = 'wacs01' where Emp\_ID = '345712'  select \* from ec.Employee\_Hierarchy  where Emp\_ID = '321413'  --where Emp\_ID = '345712'  update ec.Employee\_Hierarchy  --set Sup\_ID= '345712'  --set Mgr\_ID= '345712'  --set Mgr\_ID= '404056'  set Sup\_ID= '391987'  where Emp\_ID = '321413' |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 21.1 | Submit a Record in CSR Module from UI as a Customer Service Escalation | Log should be inserted with isCSE = 1 and ConfirmedCSE NULL | P | *eCL-321413-166831* |
| 21.2 | Make myself Manager of Employee and Mgr job code and review log from dashboard and confirm as CSE | ConfirmedCSE should become 1 | P |  |
| 21.3 | Make myself Supervisor of Employee and Sup job code and review log from dashboard and complete review | Should not see any message about whether Confirmed CSE or not | P |  |
| 21.4 | Check log from Dashboard as employee | Should not see any message about whether Confirmed CSE or not | P |  |
| 21.5 | Review completed log in Read Only mode from dashboard | Message should display about log being confirmed as a CSE  **Coaching Opportunity was a confirmed Customer Service Escalation.** | P |  |
| 21.6 | Review log attributes from backend  Exec [EC].[sp\_SelectReviewFrom\_Coaching\_Log] 166831 | SubmittedCSE = 1  ConfirmedCSE = 1 | P |  |
| 21.7 | Repeat above for a log not confirmed as CSE.  And review in Read only Mode for completed log from csr dashboard | Message should NOT display about log being confirmed as a CSE | P | *eCL-321413-166836* |
| 21.8 | Check both logs from historical dashboard | Should display or not display CSE message based on the underlying log  eCL-321413-166836 - No  eCL-321413-166831 - yes | P |  |

## TFS 13644 – Incorporate a follow-up process for eCoaching submissions

| Item | Description |
| --- | --- |
| Test Case ID | 22.0 |
| Change Type | Change Request |
| Change Description | Incorporate a follow up process in the workflow for csrs. After initial review by sup and csr the log goes to pending follow-up. On the predetermined followup due date the log becomes eligible for review again starting with sup and then emp. |
| Test Environment | eCoachingDev database on F3420-ECLDBD01 |
| Code Modules created/updated | Several new cols added to Coaching log table to accommodate the follow-up related values  Most dashboard sps updated to show include pending follow-up as needed and also to return the followup related fields for display. |
| Code doc(s) |  |
| Notes | SELECT \* FROM [EC].[Coaching\_Log]  WHERE [submitteddate] >= DATEADD(day, DATEDIFF(day, 0, GETDATE()), -1)  AND SubmitterID = '236464'    update [EC].[Coaching\_Log]  set empid = '236643'  where coachingid = 171156  update [EC].[Coaching\_Log]  set FollowupDueDate = '2019-09-06 00:00:00.000'  where coachingid = 171156  --select emp\_id, sup\_id, Mgr\_ID from ec.Employee\_Hierarchy where emp\_id = '236643'  236643  237068  226209  update ec.Employee\_Hierarchy  set emp\_job\_code = 'wacs01'  --,emp\_site = 'London'  where emp\_id = '236464'  update ec.Employee\_Hierarchy  set sup\_id = '236464'  where emp\_id = '236643'  update ec.Employee\_Hierarchy  set mgr\_id = '236464'  where emp\_id = '236643'  update ec.Employee\_Hierarchy  set sup\_id = '237068'  where emp\_id = '236643'  update ec.Employee\_Hierarchy  set mgr\_id = '226209'  where emp\_id = '236643' |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 22.1 | Submit a Record in CSR Module from UI and select ‘yes’ for follow-up required | Log should be inserted successfully with IsFollowupRequired = 1 and FollowupDueDate selected in UI | P | *eCL-M-236643-171156* |
| 22.2 | Review log as sup | Next status is pending employee review(4) | P |  |
| 22.3 | Review as emp | Next status is pending follow-up (10) | P |  |
| 22.4 | Review as sup prior to follow up due date | Log appears on summary page for pending but is not editable  Appropriate sup follow-up fields are populated | P |  |
| 22.5 | Set follow-up due date to current date and run Follow-up notifications | Follow-up reminder notification is sent |  |  |
| 22.6 | Review as sup after follow up due date | Log is editable. Sup completes follow-up review.  Next status is pending employee review(4)  Appropriate sup follow-up fields are populated | P |  |
| 22.7 | Review as emp | Log goes to (1) | P |  |
| 22.8 | Export from Historical Dashboard | Follow up columns should be included in export for main logs tab | P |  |
| 22.9 | Reactivate an Inactive log that was originally due for follow-up | New followup date should be the original follow up date plus the number of days the log was inactive | P |  |
| 22.10 | Verify various dashboards  DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'226218',  @intSourceIdin = -1,  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'7/31/2019',  @strEDatein = N'8/30/2019',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'-1',  @intEmpActive = 1,  @PageSize = 25,  @startRowIndex = 1,  @sortBy = N'SubmittedDate',  @sortASC = N'N',  @nvcWhichDashboard = N'MyPending'  SELECT 'Return Value' = @return\_value  GO | Pending counts should include Pending Follow-up logs and display them | P |  |
| 22.11 | Check statuses for Reassign in admin tool | Pending follow-up should be available | P |  |
| 22.12 | Verify logs for Reassign | Pending follow-up logs should be available | P |  |

## TFS 15621 - Display MyFollowup for CSRs

| Item | Description |
| --- | --- |
| Test Case ID | 23.0 |
| Change Type | Change Request |
| Change Description | Display logs that are pending follow up on the CSR Dashboard |
| Test Environment | eCoachingDev database on F3420-ECLDBD01 |
| Code Modules created/updated | column to [EC].[UI\_Dashboard\_Summary\_Display] |
| Code doc(s) | sp\_SelectFrom\_Coaching\_Log\_MyFollowup  sp\_SelectFrom\_Coaching\_Log\_MyFollowup\_Count  sp\_Dashboard\_Summary\_Count  sp\_Search\_For\_Dashboards\_Details  sp\_Search\_For\_Dashboards\_Count  sp\_SelectFrom\_Coaching\_Log\_MyPending  sp\_SelectFrom\_Coaching\_Log\_Historical  sp\_SelectFrom\_Coaching\_Log\_MyCompleted  sp\_SelectFrom\_Coaching\_Log\_MySubmitted  sp\_SelectFrom\_Coaching\_Log\_MyTeamCompleted  sp\_SelectFrom\_Coaching\_Log\_MyTeamPending |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |
|  |  |  |  |  |
| 23.1 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Dashboard\_Summary\_Count]  @nvcEmpID = N'225215'  SELECT 'Return Value' = @return\_value  GO | Return ‘My Follow-up’ as a Count Type and its count | P |  |
| 23.2 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Count]  @nvcUserIdin = N'225215',  @intSourceIdin = -1,  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2019-07-01',  @strEDatein = N'2019-09-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'',  @intEmpActive = 1,  @nvcWhichDashboard = N'MyFollowup'  SELECT 'Return Value' = @return\_value  GO | Display count of logs in pending follow-up that belong to employee | P | *sp\_SelectFrom\_Coaching\_Log\_MyFollowup\_Count* |
| 23.3 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'225215',  @intSourceIdin = -1,  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2019-07-01',  @strEDatein = N'2019-09-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MyFollowup'  SELECT 'Return Value' = @return\_value  GO | Display logs in pending follow-up that belong to employee |  | *sp\_SelectFrom\_Coaching\_Log\_MyFollowup* |
| 23.4 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'225215',  @intSourceIdin = -1,  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2019-07-01',  @strEDatein = N'2019-09-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MyPending'  SELECT 'Return Value' = @return\_value  GO | Return list of logs pending at Employee  Should return value of ‘Yes’/’No’ for IsFollowupcompleted | P | *sp\_SelectFrom\_Coaching\_Log\_MyPending* |
| 23.5 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'225215',  @intSourceIdin = -1,  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2019-07-01',  @strEDatein = N'2019-09-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MyCompleted'  SELECT 'Return Value' = @return\_value  GO | Return list of logs completed for Employee  Should return value of ‘Yes’/’No’ for IsFollowupcompleted | P | *sp\_SelectFrom\_Coaching\_Log\_MyCompleted* |
| 23.6 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'236464',  @intSourceIdin = -1,  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2019-07-01',  @strEDatein = N'2019-09-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MySubmitted'  SELECT 'Return Value' = @return\_value  GO | Return list of logs submitted by user  Should return value of ‘Yes’/’No’ for IsFollowupcompleted | P | *sp\_SelectFrom\_Coaching\_Log\_MySubmitted* |
| 23.7 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'226762',--sup  @intSourceIdin = -1,  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2019-07-01',  @strEDatein = N'2019-09-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MyTeamCompleted'  SELECT 'Return Value' = @return\_value  GO | Return list of completed logs belonging to employees who have logged in user as sup  Should return value of ‘Yes’/’No’ for IsFollowupcompleted | P | *sp\_SelectFrom\_Coaching\_Log\_MyTeamCompleted* |
| 23.8 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'226762',--sup  @intSourceIdin = -1,  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2019-07-01',  @strEDatein = N'2019-09-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'MyTeamPending'  SELECT 'Return Value' = @return\_value  GO | Return list of pending logs belonging to employees who have logged in user as sup  Should return value of ‘Yes’/’No’ for IsFollowupcompleted | P | *sp\_SelectFrom\_Coaching\_Log\_MyTeamPending* |
| 23.9 | DECLARE @return\_value int  EXEC @return\_value = [EC].[sp\_Search\_For\_Dashboards\_Details]  @nvcUserIdin = N'226762',--sup  @intSourceIdin = -1,  @intSiteIdin = -1,  @nvcEmpIdin = N'-1',  @nvcSupIdin = N'-1',  @nvcMgrIdin = N'-1',  @nvcSubmitterIdin = N'-1',  @strSDatein = N'2019-09-01',  @strEDatein = N'2019-09-30',  @intStatusIdin = -1,  @nvcValue = N'-1',  @nvcSearch = N'',  @intEmpActive = 1,  @PageSize = 500,  @startRowIndex = 1,  @sortBy = N'strSource',  @sortASC = N'y',  @nvcWhichDashboard = N'Historical'  SELECT 'Return Value' = @return\_value  GO | Return list of logs for selections  Should return value of ‘Yes’/’No’ for IsFollowupcompleted | P | *sp\_SelectFrom\_Coaching\_Log\_Historical* |

## TFS 15974 - Fix HC users receiving error on Historical Dashboard

| Item | Description |
| --- | --- |
| Test Case ID | 24.0 |
| Change Type | Change Request |
| Change Description | Fix Followup date in warnings selection. |
| Test Environment | eCoachingDev database on F3420-ECLDBD01 |
| Code Modules created/updated | column to [EC].[UI\_Dashboard\_Summary\_Display] |
| Code doc(s) |  |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |
|  |  |  |  |  |
| 24.1 | Run Historical dashboard as HR user | Warning logs displayed without error | P |  |

## TFS 16328 – Fix to Dashboard summary count for mgr(bq% logs sup module and statusid 3)

| Item | Description |
| --- | --- |
| Test Case ID | 25.0 |
| Change Type | Problem Report |
| Change Description | Fix bug in dashboard summary count sp to exclude sup module bq% logs in pending ack status from mgr counts |
| Test Environment | eCoachingDev database on F3420-ECLDBD01 |
| Code Modules created/updated | sp\_Dashboard\_Summary\_Count |
| Code doc(s) |  |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 25.1 | Check summary counts for a supervisor and mgr  EXEC [EC].[sp\_SelectFrom\_Coaching\_Log\_MyPending\_Count]  @nvcUserIdin = N'236464',@nvcEmpIdin = N'-1',@nvcSupIdin = N'-1';  EXEC [EC].[sp\_SelectFrom\_Coaching\_Log\_MyPending\_Count]  @nvcUserIdin = N'236332',@nvcEmpIdin = N'-1',@nvcSupIdin = N'-1'; | 6 and 5 | P |  |
| 25.2 | Assign a bq% log in pending ack status to above sup  Repeat test #1 | 7 and 5  Sup count increments to account for eCL-M-225439-168741 but mgr count remain unchanged | P | 168741 |
|  |  |  |  |  |

## TFS 17066 Security & Privacy coaching reason and sub-reasons

| Item | Description |
| --- | --- |
| Test Case ID | 26.0 |
| Change Type | Change Request |
| Change Description | Add new Security & Privacy coaching reason and sub-reasons under it  Remove Security & Privacy sub coaching reason from CCO policies and procedures |
| Test Environment | eCoachingDev database on F3420-ECLDBD01 |
| Code Modules created/updated | Tables  DIM\_Coaching\_Reason  DIM\_Sub\_Coaching\_Reason  Coaching\_Reason\_Selection |
| Code doc(s) |  |
| Notes |  |

| TEST# | ACTION | EXPECTED RESULTS | RESULTS  P/F/I | COMMENTS |
| --- | --- | --- | --- | --- |
| 26.1 | Run sql to check that OMR: CCO Security and Privacy Incident Coaching has been removed as a subcoaching reason for log submission  SELECT \*  FROM [EC].[Coaching\_Reason\_Selection]  where [CoachingReason] = 'OMR / Exceptions'  AND [SubCoachingReason] = 'OMR: CCO Security and Privacy Incident Coaching'  and isActive = 1  GO | No rows returned | P |  |
| 26.2 | Run sql to check that OMR: CCO Security and Privacy Incident Coaching has been removed as a subcoaching reason for log submission  SELECT [CoachingReasonID]  ,[CoachingReason]  FROM [EC].[DIM\_Coaching\_Reason]  where [CoachingReason] = 'Security & Privacy'  GO | No rows returned | P |  |
| 26.3 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Direct log in CSR Module with 'Security & Privacy' Coaching Reason and one of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID - 61  SubCoachingReasonID - 266 | P | 179701 |
| 26.4 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Indirect log in CSR Module with 'Security & Privacy' Coaching Reason and one of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID - 61  SubCoachingReasonID - 267 | P | 179702 |
| 26.5 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Direct log in LSA Module with 'Security & Privacy' Coaching Reason and one of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID -61  SubCoachingReasonID - 272 | P | 179703 |
| 266 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Indirect log in LSA Module with 'Security & Privacy' Coaching Reason and one of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID - 61  SubCoachingReasonID - 268 | P | 179704 |
| 26.7 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Direct log in Quality Module with 'Security & Privacy' Coaching Reason and one of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID - 61  SubCoachingReasonID - 269 | P | 179705 |
| 26.8 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Indirect log in Quality Module with 'Security & Privacy' Coaching Reason and one of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID -61  SubCoachingReasonID - 270 | P | 179706 |
| 26.9 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Direct log in Supervisor Module with 'Security & Privacy' Coaching Reason and one of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID - 61  SubCoachingReasonID - 271 | P | 179707 |
| 26.10 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Indirect log in Supervisor Module with 'Security & Privacy' Coaching Reason and one of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID - 61  SubCoachingReasonID - 273 | P | 179708 |
| 26.11 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Direct log in Training Module with 'Security & Privacy' Coaching Reason and one of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID - 61  SubCoachingReasonID - 274 | P | 179709 |
| 26.12 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Indirect log in Training Module with 'Security & Privacy' Coaching Reason and one of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID - 61  SubCoachingReasonID - 275 | P | 179710 |
| 26.13 | Navigate to New submission page at  <https://f3420-mpmd01/eCoachingLog_Dev/NewSubmission>  Submit Direct log in CSR Module with 'Security & Privacy' Coaching Reason and ALL of the new SubCoaching Reasons under it | Log Submitted successfully  CoachingReasonID -  SubCoachingReasonID –  61 266  61 267  61 268  61 269  61 270  61 271  61 272  61 273  61 274  61 275  61 276 | P | 179711 |
| 26.14 | Navigate to Historical dashboard at  <https://f3420-mpmd01/eCoachingLog_Dev/HistoricalDashboard>  Run for day of above logs submission | Logs should display correctly with the correct Coaching Reasons and sub Reasons | P |  |
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